



**Kootenay
 Development Region**

1	General Economy
<p>Regional Districts in Development Region: East Kootenay, Central Kootenay, Kootenay-Boundary</p> <p>Located in the south east corner of the province, the area is made up of high mountain ranges and deep valleys which run roughly north and south. The rivers that traverse the elevation through the region provide abundant hydro electric power, and expansion projects are underway or planned. This area is home to the provinces largest coal fields. It has experienced mining exploration over the past few years and several coal mines are in the exploration and development phases in the region. This region is also home to the Trail Lead-Zinc Smelter and Refinery Operations of Teck Cominco. The area also has a large forestry industry. Silviculture activities continue to grow in this area. The out-door activities surrounding the growing tourism sector involve the local lakes and many provincial parks in the area. The area also has several all-season resort facilities, some of which are currently undergoing expansion phases. Livestock and cattle raising, along with haymaking and fruit tree farming, make up the agricultural activities in this area. The retirement community continues to grow, helping to expand the service sector.</p>	

The notes above and later in this report on Demographics and Projections are the basis for BC Stats population projection P33 completed in the Summer of 2008. The projections are updated annually to reflect known demographic shifts and economic conditions. Full projections with "Components of Change", "Special Age Groups", "5 Year Age Cohorts by Sex", and accompanying notes are available for B.C., the 8 development regions, the 28 regional districts, the 79 local health areas (LHAs) and a number of "special areas" of local interest which are not part of a province-wide geocoding system. Individual areas, including age and sex detail, are modestly priced. Users requiring only total population projections are able to self serve for free from our population projection page: www.bcstats.gov.bc.ca/data/pop/pop/popproj.asp The full B.C. level projection is available free on the above page.

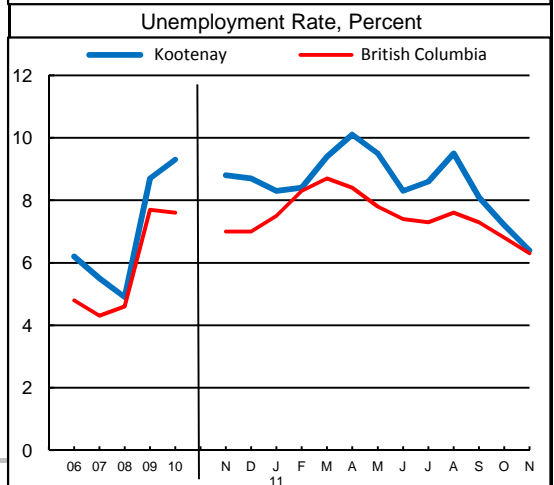
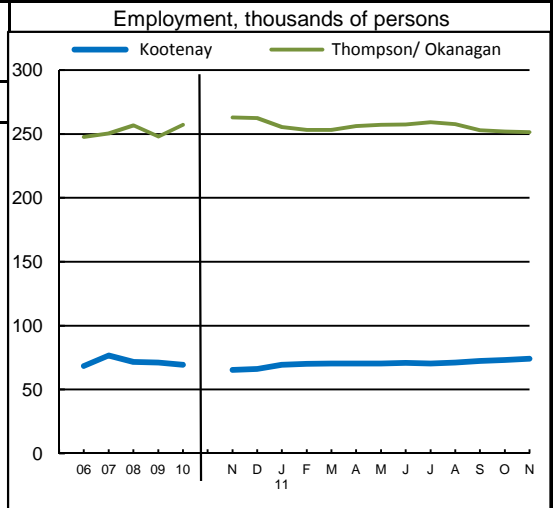
2		Economic Structure - Number of Business Locations, by Sector, by Employment Size, December 2010								
NAICS Code	Industry Sector based on NAICS Canada (North American Industrial Classification System)	Locations With No Employees	Kootenay						British Columbia	
			Firms with Employees						With Employees	
			Less Than 20	20 to 49	50 to 199	200 Plus	All Sizes with Emp.	Percent of Total	Percent of Total	All Sizes
	Total, All Industries	5,566	5,681	413	178	36	6,308	100.0%	100.0%	370,262
11	Agric., Forestry, Fishing & Hunt	436	317	22	6	0	345	5.5%	4.1%	15,134
21	Mining & Oil & Gas Extract.	49	36	5	1	3	45	0.7%	0.6%	2,220
22	Utilities	15	19	2	2	0	23	0.4%	0.1%	363
23	Construction	1,047	893	35	12	1	941	14.9%	14.0%	51,926
31	Manufacturing (31-33)	159	214	19	17	6	256	4.1%	3.2%	11,824
41	Wholesale Trade	135	190	20	2	0	212	3.4%	4.4%	16,471
44	Retail Trade (44-45)	352	812	60	33	5	910	14.4%	8.1%	30,041
48	Transp. & Warehousing (48-49)	260	258	14	3	1	276	4.4%	5.1%	18,964
51	Information & Cultural Indust.	53	77	9	2	0	88	1.4%	1.5%	5,509
52	Finance & Insurance	269	149	30	4	0	183	2.9%	5.4%	19,946
53	Real Estate & Rental & Leasing	879	267	7	2	0	276	4.4%	11.2%	41,389
54	Profes'nl, Scientif. & Tech. Srv	555	455	10	7	0	472	7.5%	13.1%	48,449
55	Mgmt. of Companies & Enter.	255	48	0	1	0	49	0.8%	3.9%	14,283
56	Admin. & Sup'rt, Waste Mgmt.	233	229	13	5	0	247	3.9%	4.5%	16,769
61	Educational Services	42	34	6	3	8	51	0.8%	1.2%	4,290
62	Health Care & Social Assistance	147	479	34	30	7	550	8.7%	5.6%	20,661
71	Arts, Entertainment & Recreation	90	156	22	13	1	192	3.0%	1.7%	6,187
72	Accom. & Food Services	248	460	81	18	3	562	8.9%	4.3%	15,964
81	Other Serv's (ex. Public Admin.)	340	541	20	4	0	565	9.0%	7.8%	28,939
91	Public Administration	2	47	4	13	1	65	1.0%	0.3%	933

Source: Statistics Canada, Business Register Division. Note: This table formerly identified **business establishments**.



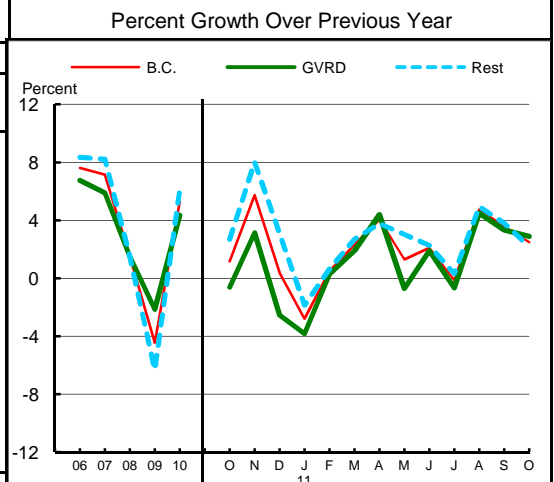
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3 Employment and Unemployment Rate, monthly data are 3-month moving average, actual, ending in stated month						
	Kootenay		Thompson/ Okanagan		British Columbia	
	Emp. ('000)	Unemp. %	Emp. ('000)	Unemp. %	Emp. ('000)	Unemp. %
2001	70.4	9.7	210.4	9.4	1,919.7	7.7
2002	66.2	9.9	207.2	9.4	1,952.8	8.5
2003	66.7	11.7	217.4	8.8	1,998.0	8.0
2004	65.8	9.2	226.6	6.6	2,032.8	7.2
2005	67.8	6.2	239.5	5.2	2,091.9	5.8
2006	68.4	6.2	247.6	5.0	2,147.2	4.8
2007	76.7	5.5	250.4	4.4	2,222.6	4.3
2008	71.6	4.9	256.6	5.5	2,266.4	4.6
2009	71.0	8.7	248.0	8.8	2,217.9	7.7
2010	69.4	9.3	257.2	8.6	2,256.5	7.6
2010 Jan	71.6	9.6	255.4	8.7	2,219.8	8.0
2010 Feb	71.4	9.4	251.6	9.4	2,213.3	8.1
2010 Mar	70.6	10.7	254.0	9.3	2,213.2	8.2
2010 Apr	70.0	9.2	254.2	9.1	2,224.5	7.8
2010 May	70.7	8.3	253.7	9.1	2,238.7	7.8
2010 Jun	70.5	7.6	255.1	8.4	2,258.8	7.6
2010 Jul	71.6	9.0	256.6	8.1	2,277.1	7.7
2010 Aug	71.5	10.5	259.0	8.1	2,289.9	7.8
2010 Sep	70.5	10.2	257.1	8.7	2,284.5	7.8
2010 Oct	66.5	9.4	261.0	8.6	2,278.8	7.5
2010 Nov	65.3	8.8	262.9	8.3	2,273.6	7.0
2010 Dec	66.0	8.7	262.4	8.0	2,269.6	7.0
2011 Jan	69.3	8.3	255.5	9.0	2,250.0	7.5
2011 Feb	70.0	8.4	253.2	9.3	2,232.3	8.3
2011 Mar	70.2	9.4	253.3	9.3	2,227.7	8.7
2011 Apr	70.4	10.1	256.2	8.8	2,240.5	8.4
2011 May	70.3	9.5	257.1	8.4	2,261.0	7.8
2011 Jun	70.7	8.3	257.4	8.1	2,280.1	7.4
2011 Jul	70.4	8.6	259.2	7.4	2,295.3	7.3
2011 Aug	71.1	9.5	257.6	6.9	2,298.0	7.6
2011 Sep	72.3	8.1	253.0	7.3	2,300.7	7.3
2011 Oct	73.2	7.2	251.9	7.2	2,299.8	6.8
2011 Nov	74.2	6.4	251.5	6.9	2,296.6	6.3
Average:						
Jan-Nov10	69.5	9.3	257.3	8.7	2,256.8	7.7
Jan-Nov11	71.7	8.4	254.8	7.9	2,273.7	7.5
% Change	3.1		-1.0		0.7	



Source: Labour Force Survey, Statistics Canada. Sub-provincial regions are development regions or census metropolitan areas.

4 Retail Sales - based on Statistics Canada monthly survey						
Year or Year/Year-to-Date	\$ millions of retail sales			Percent change on year ago		
	B.C.	Greater Vancouver	Rest of Province	B.C.	Greater Vancouver	Rest of Province
2006	53,133.4	24,301.6	28,831.9	7.6	6.7	8.3
2007	56,930.4	25,733.1	31,197.3	7.1	5.9	8.2
2008	57,783.0	26,116.0	31,667.0	1.5	1.5	1.5
2009	55,221.9	25,556.4	29,665.6	-4.4	-2.1	-6.3
2010	58,144.7	26,667.6	31,477.1	5.3	4.3	6.1
Jan-Sep 2010	42,773.1	19,620.4	23,152.6			
Jan-Sep 2011	43,551.2	19,871.0	23,680.1	1.8	1.3	2.3



Source: B.C. & GVRD data - Statistics Canada, CANSIM 080-0020, unadjusted data.



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Was 5 **Manufacturing Principal Statistics - Search at www.made-in-bc.ca for local firms, products and more**

This table is discontinued. Sub-provincial manufacturing principal statistics are no longer being produced.

The methodology used to generate Room Revenue estimates is being refined and as a result the regularly scheduled release of the data from April through August 2011 was interrupted. BC Stats will be publishing updated estimates, including revisions to previously-released data, in September of 2011. We apologize for any inconvenience to users.

5		Tourism Room Revenue (\$ Thousands)					Tourism Room Revenue Index 2004=100	
	Year	Total/YTD	Q1	Q2	Q3	Q4	Index	
Kootenay Dev. Region	2006	89,267.0	26,977.0	16,401.0	29,847.0	16,042.0		
	2007	105,572.0	32,140.0	19,704.0	34,842.0	18,886.0		
	2008	104,560.0	32,992.0	20,367.0	33,736.0	17,465.0		
	2009	92,371.0	27,764.0	17,838.0	31,111.0	15,658.0		
	2010	72,884.0	26,012.0	17,919.0	28,953.0			
British Columbia	2006	1,807,466.0	366,131.0	450,720.0	652,402.0	338,213.0		
	2007	1,807,466.0	366,131.0	450,720.0	652,402.0	338,213.0		
	2008	1,977,385.0	435,234.0	503,243.0	687,790.0	351,118.0		
	2009	1,743,074.0	378,897.0	423,761.0	617,008.0	323,408.0		
	2010	1,594,984.0	502,294.0	441,819.0	650,871.0			
2009 Room Revenue by Accommodation Type (\$Thousands %Share)								
TOTAL	92,090.0	100.0%						
Hotels	31,797.0	34.5%						
1-75 Rooms	14,858.0	16.1%						
Motels	18,166.0	19.7%						
Vacation Rentals	23,952.0	26.0%						
asterisk before location denotes sub-area detail								
Source: Hotel tax database maintained by Consumer Taxation Branch, Ministry of Small Business and Revenue. Published in detail monthly by BC Stats.								

All room revenue data has been revised. For an explanation, see our periodical called *Tourism Sector Monitor*, April and May issues of 2009. Link to explanation of changes: http://www.bcstats.gov.bc.ca/pubs/pr_tour.asp

6		Building Permits						Total Permits Index 2005=100	
Year	Total Building Permits	Non Residential				Residential		Index	
		Total Non Res.	Industrial	Commercial	Institutional & Gov't	Units			
		<-- \$ Millions -->							
2003	239.4	58.8	6.7	28.6	23.5	180.7	1,057		
2004	244.7	71.1	13.9	33.4	23.8	173.6	892		
2005	369.7	70.4	8.9	22.9	38.6	299.3	1,432		
2006	404.0	102.2	13.7	32.9	55.6	301.8	1,442		
2007	493.3	116.7	14.2	47.1	55.5	376.6	1,467		
2008	445.5	48.7	8.2	34.0	6.5	396.8	1,706		
2009	265.3	67.0	9.9	34.1	23.0	198.3	744		
2010	302.4	73.7	19.1	39.5	15.1	228.6	774		
Jan-Oct 10	276.1	68.6	17.7	36.8	14.1	207.5	710		
Jan-Oct 11	206.0	49.6	5.7	36.9	7.0	156.4	495		

Not all projects require a building permit, and not all municipalities & regions report. Latest month preliminary, previous month is revised.
 Source: Statistics Canada (data collected from municipal and Regional District offices).

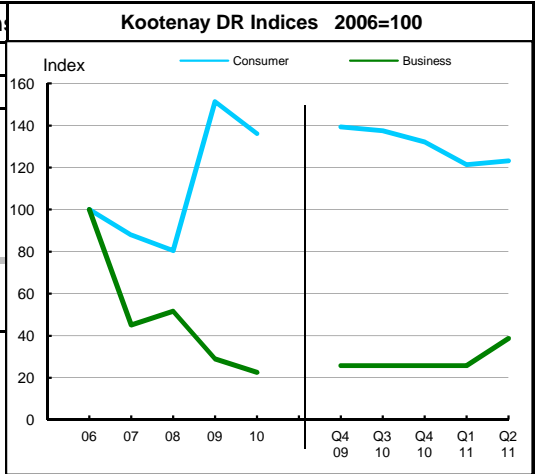


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7 Business and Consumer Bankruptcies, Metro/Development Region						
Year	Kootenay DR		British Columbia			
	Consumer	Business	Consumer	Business	Consumer	Business
2006	224	31	7,020	585		
2007	197	14	6,651	470		
2008	180	16	7,293	454		
2009	339	9	10,639	380		
2010	305	7	9,674	229		
YTD-10	154	3	5,023	132		
YTD-11	137	5	4,261	97		

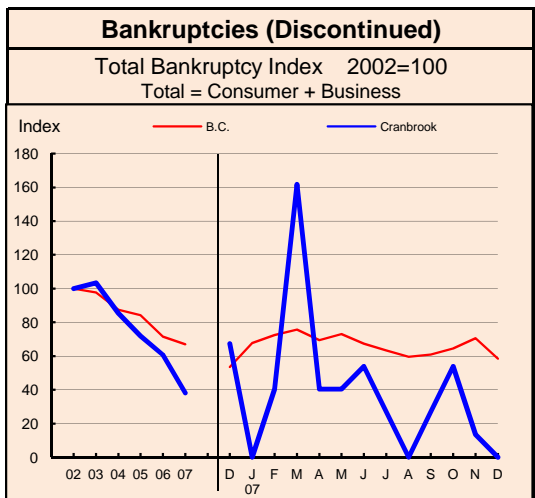
Source: Office of the Superintendent of Bankruptcy, Government of Canada
 Total bankruptcy index includes business and consumer bankruptcies.

Note: Bankruptcy is not a good measure of business failure. Most firms that fail wind down operations and withdraw from business.



8 Incorporations			
Year	Incorporations	Incorporations Index 2005=100	
		B.C.	Region
2003	365		
2004	450		
2005	536		
2006	603		
2007	730		
2008	644		
2009	491		
2010	513		
Jan-Sep 10	382		
Jan-Sep 11	352		

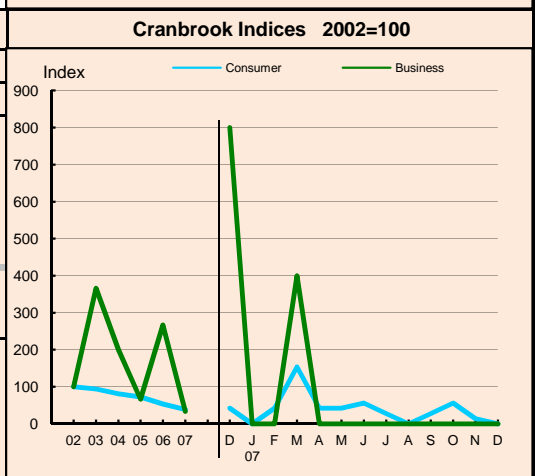
Source: Incorporations - (B.C.) Ministry of Finance



9 Business and Consumer Bankruptcies (Discontinued)							
Year	Cranbrook		Non-urban B.C.		B.C.		
	Consumer	Business	Consumer	Business	Consumer	Business	
2003	81	11	1,186	173	9,385	1,002	
2004	70	6	1,139	175	8,378	922	
2005	62	2	1,097	155	8,173	786	
2006	46	8	856	106	7,021	587	
2007	33	1	827	75	6,651	470	
Jan-Dec 06	46	8	856	106	7,022	587	
Jan-Dec 07	33	1	827	75	6,651	470	

Source: Office of the Superintendent of Bankruptcy, Government of Canada
 Total bankruptcy index includes business and consumer bankruptcies.

Note: Bankruptcy is not a good measure of business failure. Most firms that fail wind down operations and withdraw from business.





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13 Demographics

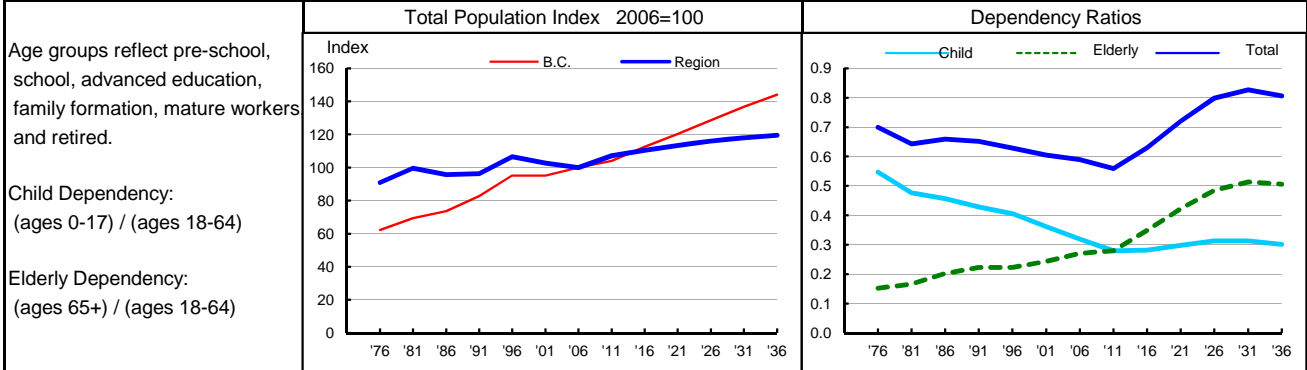
Kootenay has experienced periods of slow population growth as well as net loss of population since the mid 1980s. It has also seen dramatic shifts in the character and structure of its population in the past 20 years. The median age has increased by over 11 years and, at 44.3 years, is now over four years older than the provincial figure. Cutbacks in the mining sector and the mobility of construction workers likely contributed to an age structure that is somewhat different than the provincial average. Those workers who move are more likely to be young and single, leaving behind more mature couples with families. Fertility has also decreased over the time period, but has generally remained above provincial levels. In the mid 1980s there were 6.6 dependents for every ten people aged 18 to 64 years, a figure higher than the corresponding provincial ratio. While the overall dependency ratio has declined in this region to 5.6 in 2007, it remains slightly higher than the provincial figure. The child dependency ratio has been declining over the last two decades, along with fertility, while the elderly dependency ratio has increased. The sex ratio in this area favours males, in contrast to the province as a whole, where there are more females than males. This is probably due to the abundance of male-dominated jobs in the resource sector in the region. Over the last two decades, births have decreased while the number of deaths is on the rise. As a result, natural increase has been contributing less and less to population growth, and has been negative for several of the last five years. Net migration has been predominantly negative since the late 1990s, but a substantial inflow of migrants in 2007 led to moderate growth in the last year..

14 Projection

Natural increase for this region will likely become more negative over the projection period as deaths outnumber births by an increasingly wide margin. However, overall positive net migration should help to offset these losses due to natural increase. Overall, Kootenay is expected to see minimal growth over the projection period, adding less than 6,500 to its population by 2036. The population will continue to age and, by the end of the projection, this area will likely have almost 8.5 dependents for every 10 people of working age.

15 Selected Demographic Characteristics

Year	Population by age group, Thousands of persons							Households (,000)	Dependency Ratios			Year
	0-4	5-17	18-24	25-44	45-64	65+	All Ages		Child	Elderly	Total	
1976	10.0	32.0	16.6	33.8	26.3	11.6	130.2	42.6	0.548	0.152	0.700	1976
1981	10.9	30.5	18.0	42.3	26.6	14.5	142.8	50.5	0.476	0.166	0.643	1981
1986	10.2	27.6	13.1	42.6	27.0	16.7	137.1	52.0	0.457	0.202	0.659	1986
1991	9.0	26.8	11.7	43.2	28.7	18.6	138.0	53.5	0.428	0.223	0.651	1991
1996	8.8	29.2	12.6	45.3	35.9	20.9	152.8	60.7	0.405	0.223	0.628	1996
2001	7.1	26.0	11.8	38.9	41.0	22.3	147.1	61.5	0.361	0.243	0.605	2001
2006	6.4	22.3	10.5	33.2	46.5	24.5	143.4	61.6	0.319	0.271	0.590	2006
2011	7.0	20.5	14.6	34.3	49.6	27.6	153.6	67.9	0.279	0.280	0.559	2011
2016	7.4	20.0	12.2	37.5	47.5	33.8	158.4	72.0	0.282	0.348	0.630	2016
2021	7.6	20.6	10.8	39.4	44.3	39.9	162.6	74.7	0.298	0.422	0.720	2021
2026	7.4	21.6	10.7	40.3	41.5	44.9	166.3	76.7	0.314	0.485	0.799	2026
2031	7.1	22.0	11.3	40.1	41.2	47.5	169.2	77.9	0.313	0.513	0.826	2031
2036	6.9	21.6	12.0	38.0	44.8	47.9	171.4	79.0	0.301	0.505	0.807	2036



Source: Population data are Projection P-36, run in Summer 2011. Figures are adjusted for Census undercount and are for July 1st of stated year.
 Note: Demographics and Projection notes in Tables 13 and 14 are from Projection P-33, run the Summer 2008.