



**Kootenay-Boundary
 Regional District**

1	General Economy
<p>Municipalities in Regional District: Fruitvale, Grand Forks, Greenwood, Midway, Montrose, Rossland, Trail, Warfield</p> <p>This region is home to the Trail Lead-Zinc Smelter and Refinery Operations of Teck Cominco. Several small construction aggregate mines are also in the area. This area has several lumber mills. In Grand Forks several power projects are proposed. Livestock and cattle raising, along with haymaking and fruit tree farming, make up the agricultural activities in this area.</p>	

The notes above and later in this report on Demographics and Projections are the basis for BC Stats population projection P33 completed in the Summer of 2008. The projections are updated annually to reflect known demographic shifts and economic conditions. Full projections with "Components of Change", "Special Age Groups", "5 Year Age Cohorts by Sex", and accompanying notes are available for B.C., the 8 development regions, the 28 regional districts, the 79 local health areas (LHAs) and a number of "special areas" of local interest which are not part of a province-wide geocoding system. Individual areas, including age and sex detail, are modestly priced. Users requiring only total population projections are able to self serve for free from our population projection page: www.bcstats.gov.bc.ca/data/pop/pop/popproj.asp The full B.C. level projection is available free on the above page.

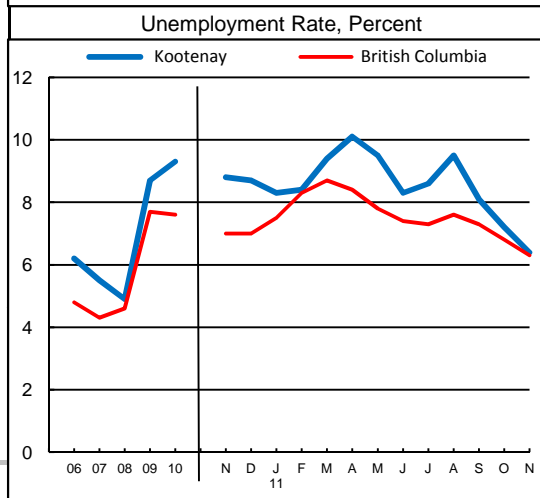
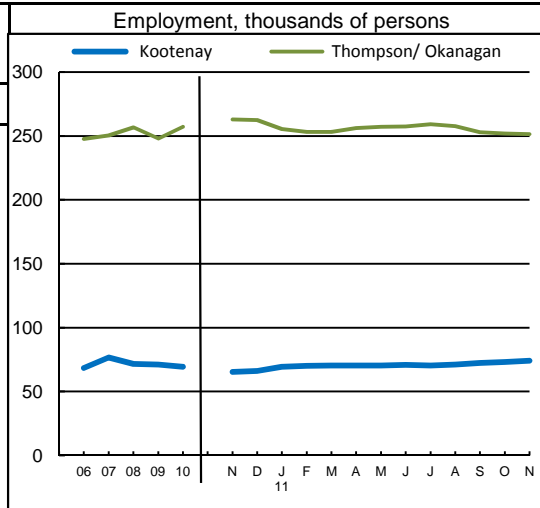
2		Economic Structure - Number of Business Locations, by Sector, by Employment Size, December 2010								
NAICS Code	Industry Sector based on NAICS Canada (North American Industrial Classification System)	Kootenay-Boundary							British Columbia	
		Locations With No Employees	Firms with Employees					Percent of Total	With Employees	
			Less Than 20	20 to 49	50 to 99	200 Plus	All Sizes with Emp.		Percent of Total	All Sizes
	Total, All Industries	1,083	1,070	77	39	6	1,192	100.0%	100.0%	370,262
11	Agric., Forestry, Fishing & Hunt	73	49	4	1	0	54	4.5%	4.1%	15,134
21	Mining & Oil & Gas Extract.	8	5	0	0	0	5	0.4%	0.6%	2,220
22	Utilities	1	6	1	1	0	8	0.7%	0.1%	363
23	Construction	161	141	5	4	0	150	12.6%	14.0%	51,926
31	Manufacturing (31-33)	28	46	3	4	1	54	4.5%	3.2%	11,824
41	Wholesale Trade	30	26	2	0	0	28	2.3%	4.4%	16,471
44	Retail Trade (44-45)	82	151	15	7	1	174	14.6%	8.1%	30,041
48	Transp. & Warehousing (48-49)	40	39	2	1	0	42	3.5%	5.1%	18,964
51	Information & Cultural Indust.	8	12	2	1	0	15	1.3%	1.5%	5,509
52	Finance & Insurance	43	31	8	1	0	40	3.4%	5.4%	19,946
53	Real Estate & Rental & Leasing	208	54	1	0	0	55	4.6%	11.2%	41,389
54	Profes'nl, Scientif. & Tech. Srv	104	77	1	2	0	80	6.7%	13.1%	48,449
55	Mgmt. of Companies & Enter.	59	10	0	0	0	10	0.8%	3.9%	14,283
56	Admin. & Sup'rt, Waste Mgmt.	45	38	2	2	0	42	3.5%	4.5%	16,769
61	Educational Services	6	5	0	0	2	7	0.6%	1.2%	4,290
62	Health Care & Social Assistance	30	122	7	8	1	138	11.6%	5.6%	20,661
71	Arts, Entertainment & Recreation	11	30	5	1	0	36	3.0%	1.7%	6,187
72	Accom. & Food Services	74	102	13	2	1	118	9.9%	4.3%	15,964
81	Other Serv's (ex. Public Admin.)	72	114	4	1	0	119	10.0%	7.8%	28,939
91	Public Administration	-	12	2	3	0	17	1.4%	0.3%	933

Source: Statistics Canada, Business Register Division. Note: This table formerly identified **business establishments**.



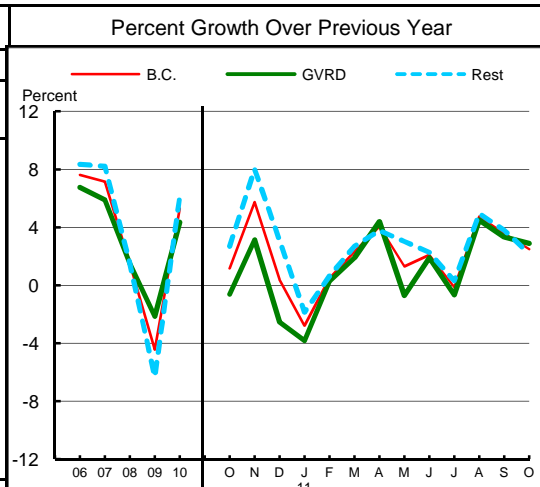
**Kootenay-Boundary
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3 Employment and Unemployment Rate, monthly data are 3-month moving average, actual, ending in stated month						
	Kootenay		Thompson/ Okanagan		British Columbia	
	Emp. ('000)	Unemp. %	Emp. ('000)	Unemp. %	Emp. ('000)	Unemp. %
2001	70.4	9.7	210.4	9.4	1,919.7	7.7
2002	66.2	9.9	207.2	9.4	1,952.8	8.5
2003	66.7	11.7	217.4	8.8	1,998.0	8.0
2004	65.8	9.2	226.6	6.6	2,032.8	7.2
2005	67.8	6.2	239.5	5.2	2,091.9	5.8
2006	68.4	6.2	247.6	5.0	2,147.2	4.8
2007	76.7	5.5	250.4	4.4	2,222.6	4.3
2008	71.6	4.9	256.6	5.5	2,266.4	4.6
2009	71.0	8.7	248.0	8.8	2,217.9	7.7
2010	69.4	9.3	257.2	8.6	2,256.5	7.6
2010 Jan	71.6	9.6	255.4	8.7	2,219.8	8.0
2010 Feb	71.4	9.4	251.6	9.4	2,213.3	8.1
2010 Mar	70.6	10.7	254.0	9.3	2,213.2	8.2
2010 Apr	70.0	9.2	254.2	9.1	2,224.5	7.8
2010 May	70.7	8.3	253.7	9.1	2,238.7	7.8
2010 Jun	70.5	7.6	255.1	8.4	2,258.8	7.6
2010 Jul	71.6	9.0	256.6	8.1	2,277.1	7.7
2010 Aug	71.5	10.5	259.0	8.1	2,289.9	7.8
2010 Sep	70.5	10.2	257.1	8.7	2,284.5	7.8
2010 Oct	66.5	9.4	261.0	8.6	2,278.8	7.5
2010 Nov	65.3	8.8	262.9	8.3	2,273.6	7.0
2010 Dec	66.0	8.7	262.4	8.0	2,269.6	7.0
2011 Jan	69.3	8.3	255.5	9.0	2,250.0	7.5
2011 Feb	70.0	8.4	253.2	9.3	2,232.3	8.3
2011 Mar	70.2	9.4	253.3	9.3	2,227.7	8.7
2011 Apr	70.4	10.1	256.2	8.8	2,240.5	8.4
2011 May	70.3	9.5	257.1	8.4	2,261.0	7.8
2011 Jun	70.7	8.3	257.4	8.1	2,280.1	7.4
2011 Jul	70.4	8.6	259.2	7.4	2,295.3	7.3
2011 Aug	71.1	9.5	257.6	6.9	2,298.0	7.6
2011 Sep	72.3	8.1	253.0	7.3	2,300.7	7.3
2011 Oct	73.2	7.2	251.9	7.2	2,299.8	6.8
2011 Nov	74.2	6.4	251.5	6.9	2,296.6	6.3
Average:						
Jan-Nov10	69.5	9.3	257.3	8.7	2,256.8	7.7
Jan-Nov11	71.7	8.4	254.8	7.9	2,273.7	7.5
% Change	3.1		-1.0		0.7	



Source: Labour Force Survey, Statistics Canada. Sub-provincial regions are development regions or census metropolitan areas.

4 Retail Sales - based on Statistics Canada monthly survey						
Year or Year/Year-to-Date	\$ millions of retail sales			Percent change on year ago		
	B.C.	Greater Vancouver	Rest of Province	B.C.	Greater Vancouver	Rest of Province
2006	53,133.4	24,301.6	28,831.9	7.6	6.7	8.3
2007	56,930.4	25,733.1	31,197.3	7.1	5.9	8.2
2008	57,783.0	26,116.0	31,667.0	1.5	1.5	1.5
2009	55,221.9	25,556.4	29,665.6	-4.4	-2.1	-6.3
2010	58,144.7	26,667.6	31,477.1	5.3	4.3	6.1
Jan-Sep 2010	42,773.1	19,620.4	23,152.6			
Jan-Sep 2011	43,551.2	19,871.0	23,680.1	1.8	1.3	2.3



Source: B.C. & GVRD data - Statistics Canada, CANSIM 080-0020, unadjusted data.



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Was 5 **Manufacturing Principal Statistics - Search at www.made-in-bc.ca for local firms, products and more**

This table is discontinued. Sub-provincial manufacturing principal statistics are no longer being produced.

The methodology used to generate Room Revenue estimates is being refined and as a result the regularly scheduled release of the data from April through August 2011 was interrupted. BC Stats will be publishing updated estimates, including revisions to previously-released data, in September of 2011. We apologize for any inconvenience to users.

5		Tourism Room Revenue (\$ Thousands)					Tourism Room Revenue Index 2004=100	
Year	Total/YTD	Q1	Q2	Q3	Q4	Index		
						B.C.	Region	
Kootenay-B'ndary Regional District	2006	16,232.0	8,115.0	1,882.0	2,966.0	3,269.0		
	2007	19,105.0	9,575.0	2,077.0	3,477.0	3,976.0		
	2008	19,030.0	9,887.0	2,108.0	3,417.0	3,618.0		
	2009	16,184.0	7,913.0	1,993.0	3,077.0	3,201.0		
	2010	12,682.0	7,648.0	2,103.0	2,931.0			
British Columbia	2006	1,807,466.0	366,131.0	450,720.0	652,402.0	338,213.0		
	2007	1,807,466.0	366,131.0	450,720.0	652,402.0	338,213.0		
	2008	1,977,385.0	435,234.0	503,243.0	687,790.0	351,118.0		
	2009	1,743,074.0	378,897.0	423,761.0	617,008.0	323,408.0		
	2010	1,594,984.0	502,294.0	441,819.0	650,871.0			
2009 Room Revenue by Accommodation Type (\$Thousands %Share)								
TOTAL	16,214.0	100.0%						
Motels	3,455.0	21.3%						

asterisk before location denotes sub-area detail

Source: Hotel tax database maintained by Consumer Taxation Branch, Ministry of Small Business and Revenue
 Published in detail monthly by BC Stats.

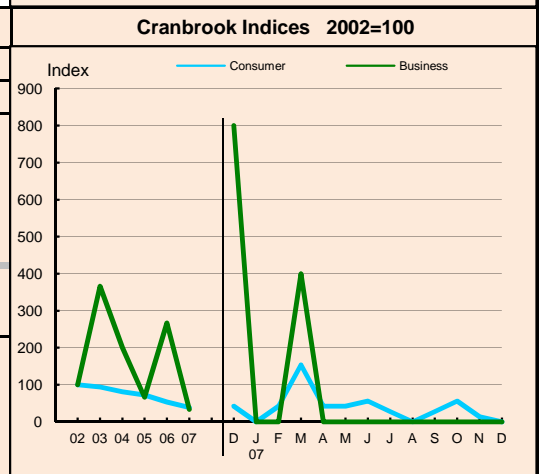
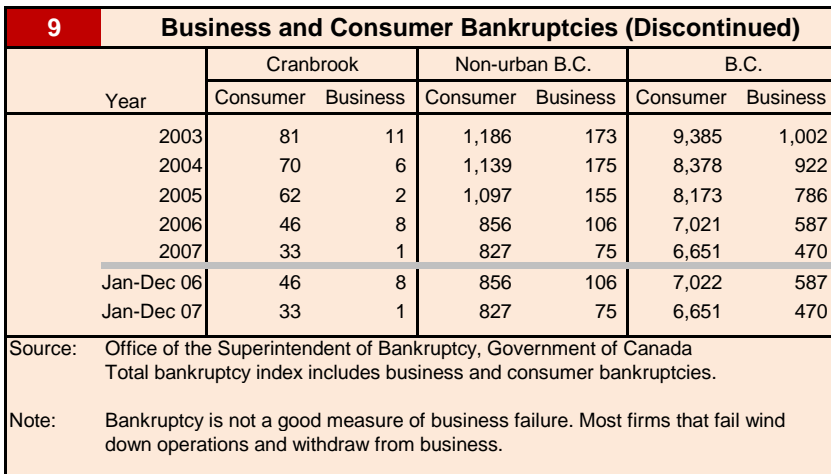
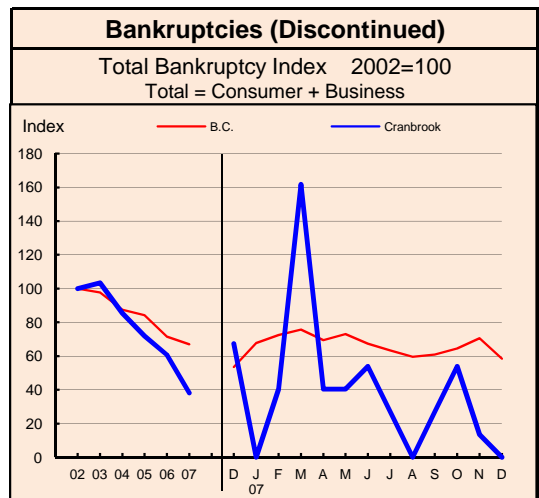
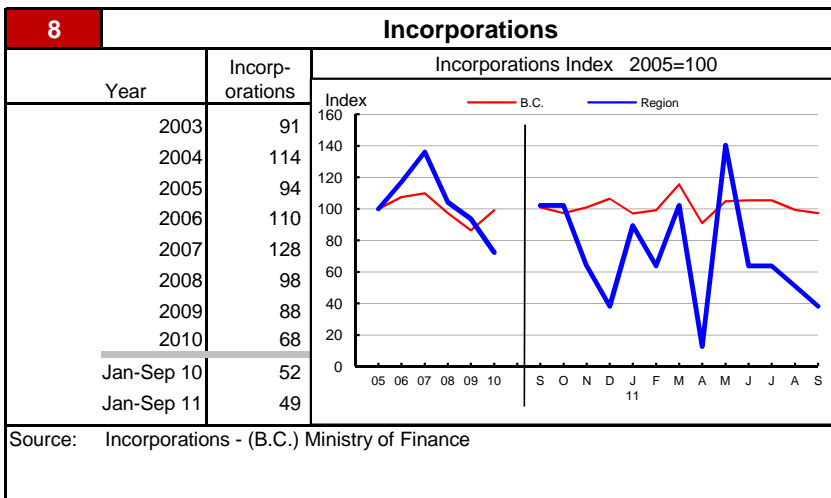
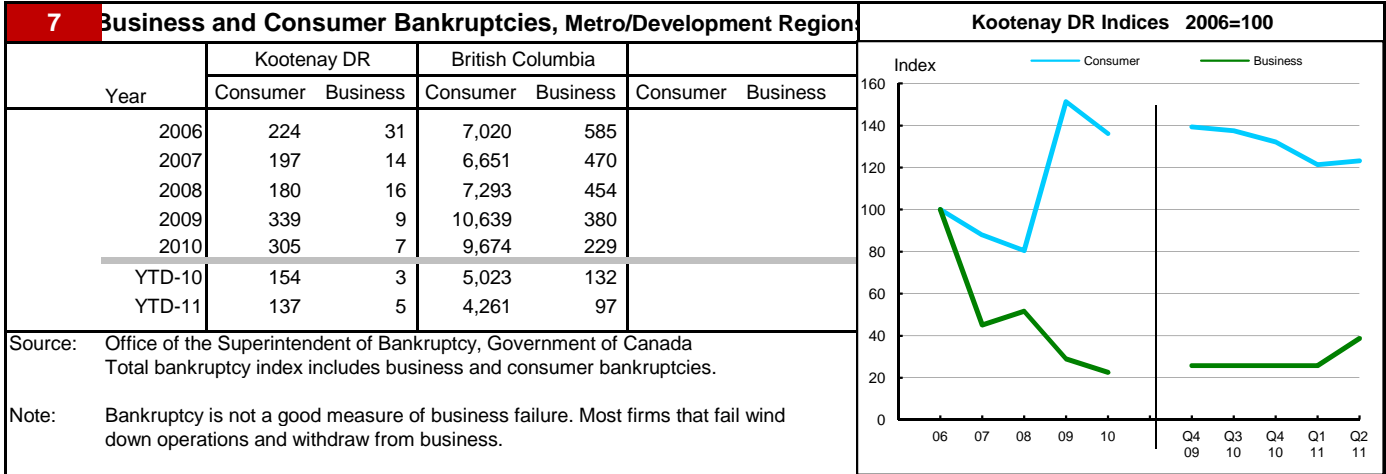
All room revenue data has been revised. For an explanation, see our periodical called *Tourism Sector Monitor*, April and May issues of 2009.
 Link to explanation of changes: http://www.bcstats.gov.bc.ca/pubs/pr_tour.asp

6		Building Permits						Total Permits Index 2005=100	
Year	Total Building Permits	Non Residential				Residential		Index	
		Total Non Res.	Industrial	Commercial	Institutional & Gov't	Units	B.C.	Region	
		<-- \$ Millions -->							
2003	83.6	17.2	2.8	5.8	8.7	66.3	352		
2004	71.7	14.8	0.6	10.8	3.5	56.8	290		
2005	66.9	11.5	3.3	5.0	3.1	55.5	257		
2006	82.2	19.4	3.0	2.8	13.6	62.8	293		
2007	108.8	44.0	6.4	1.1	36.5	64.9	231		
2008	72.0	9.5	2.5	4.7	2.3	62.5	262		
2009	41.8	7.9	3.7	2.0	2.2	33.9	100		
2010	46.7	18.0	3.9	10.7	3.4	28.7	80		
Jan-Oct 10	39.2	15.2	2.7	9.4	3.2	24.0	65		
Jan-Oct 11	28.8	5.5	1.2	3.0	1.3	23.3	71		

Not all projects require a building permit, and not all municipalities & regions report. Latest month preliminary, previous month is revised.
 Source: Statistics Canada (data collected from municipal and Regional District offices).



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Dependence on the Safety Net

10 Basic Income Assistance						11 Employment Insurance (was UI)								
(Basic Income Assistance Recipients in Subject Group as a percent of Reference Group)						(EI beneficiaries as a percent of Reference Group)								
Subject Group (receiving benefits)		All (0-64)	Children <19 yrs in Families	Young Adults (19-24)	'Mid' Group (25-54)	Single Parent Women	Working Age (19-64)	Young Adults (19-24)	'Mid' Group (25-54)	'Older' Workers (55-64)	Note Older Data			
Reference Group		Total Pop. 0-64	Total Pop. <19	Total Pop. 19-24	Total Pop. 25-54	Tot. Female 19-64	Total Pop. 19-64	Total Pop. 19-24	Total Pop. 25-54	Total Pop. 55-64				
Kootenay-B'ndary Regional District	Sep '08	1.7	2.9	1.6	1.6	1.0	1.7	1.3	1.8	1.4	Sep '07			
	Dec '08	2.0	3.2	1.8	2.0	1.0	3.4	3.8	3.9	2.1	Dec '07			
	Mar '09	2.4	3.6	2.2	2.4	1.1	3.6	3.7	4.2	2.3	Mar '08			
	Jun '09	2.3	3.5	1.9	2.3	1.0	5.0	3.1	5.8	4.0	Jun '08			
	Sep '09	2.3	3.0	2.2	2.5	0.9	1.8	1.3	2.1	1.3	Sep '08			
	Dec '09	2.5	3.6	2.2	2.7	1.0	3.4	4.5	3.7	2.0	Dec '08			
	Mar '10	2.7	3.8	2.4	2.9	1.0	5.6	6.1	6.7	2.9	Mar '09			
	Jun '10	2.1	2.8	2.2	2.4	0.9	4.5	4.4	5.5	2.3	Jun '09			
	Sep '10	2.2	3.1	2.2	2.3	0.9	3.3	3.7	3.9	1.9	Sep '09			
Duration of Dependence on Income Assistance (As of September 2010)		All* Income Assistance Recipients as % of Total Pop 0-64: Region Compared to B.C.				EI Beneficiaries Aged 19-64 as % of Working Age Population								
Region														
B.C.														
Total Number of Recipients	553										75,506			
Percent Distribution by Duration														
<1 Year	57.1	56.9												
1-2 Years	26.9	24.5												
>2 Years	15.9	18.6												
Source: Ministry of Social Development administrative files and BC Stats population estimates. These figures include only a subset of those receiving income assistance. Excluded are those on Continuous Assistance (disabled or with persistent multiple barriers to employment, children in the home of a relative, and OAS/seniors. A recipient is defined as 'each person living in a family or living alone that is receiving basic income assistance'. Data does not include Aboriginal people living on Reserve. Note: '-' Data too small to release.						Source: Ministry of Social Development and BC Stats population estimates.								
12 Dependence on Basic Income Assistance and/or Employment Insurance														
(Basic Income Assistance Recipients + Employment Insurance Recipients in Subject Group as a percent of Reference Group)														
Subject Group (receiving assistance)		All (19-64)	Young Adults (19-24)	'Mid' Group (25-54)	'Older' Group (55-64)	All 'Safety Net' Recipients as % of Total Pop 19-64: Region Compared to B.C.								
Reference Group		Total Pop. 19-64	Total Pop. 19-24	Total Pop. 25-54	Total Pop. 55-64									
Kootenay-B'ndary Regional District	Sep '07	2.8	2.7	3.2	1.8									
	Dec '07	4.6	5.6	5.3	2.5									
	Mar '08	4.9	4.9	5.8	2.8									
	Jun '08	6.3	4.5	7.4	4.6									
	Sep '08	3.1	2.8	3.6	1.9									
	Dec '08	4.9	6.2	5.7	2.6									
	Mar '09	7.5	8.1	9.1	3.7									
	Jun '09	6.3	6.3	7.8	3.1									
	Sep '09	5.3	5.9	6.3	2.8									

Note: This data should be revamped in early 2012 with EI data coming from Statistics Canada and IA data from Ministry of Social Development.



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13 Demographics

Apart from a period in the early 1990s and in the last few years, Kootenay-Boundary has seen negative growth rates. As a result, the population of this region has grown minimally. However, the structure of the population has changed dramatically over that time period. The population has aged quite rapidly, adding almost 12 years to its median age, compared to a provincial gain of 7.2 years. Total fertility rates have been on the decline, and have dipped below provincial rates in 2001 before returning to higher levels in 2006 and 2007. With declining fertility and an ageing population, the ratio of children to working ages (under 17 to ages 18 to 64) has dropped dramatically, and is now similar to provincial ratios. The ratio of elderly (aged 65 and over) to working age population (aged 18 to 64) has been on the rise, and is much higher than the corresponding provincial ratio. This age structure was likely influenced by lay-offs in the resource sectors that have forced young workers with less seniority to move elsewhere to find jobs. Those left behind are generally older and more likely to have families. Natural increase has been negative since the mid 1990s, as deaths outnumber births by an increasing margin. In combination with net migration out-flows, negative natural increase has resulted in a net loss of population in the area since the mid 1990's.

14 Projection

Interprovincial migration to this region is forecast to remain positive throughout the projection period. This region is expected to receive increasing net in-flows of migrants over in the long-term. However, deaths will continue to outnumber births by an increasing margin, leading to a slowing of growth rates. Towards the end of the projection period the losses due to a negative natural increase should overtake net migration, resulting in a negative population growth rate. The population in 2036 is projected to be almost the same size as in 2007. However, the population will continue to age and, by the end of the projection, it is expected that there will be over 9 dependents for every 10 people of working age. Most of these dependents will likely be those aged 65 and older.

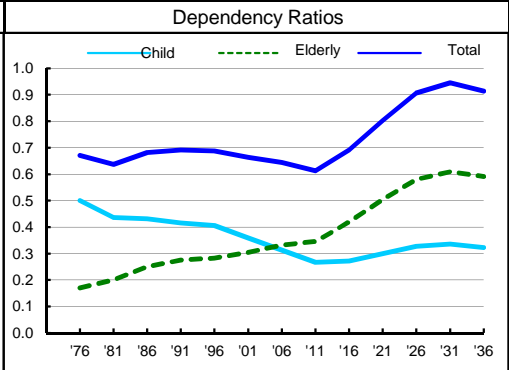
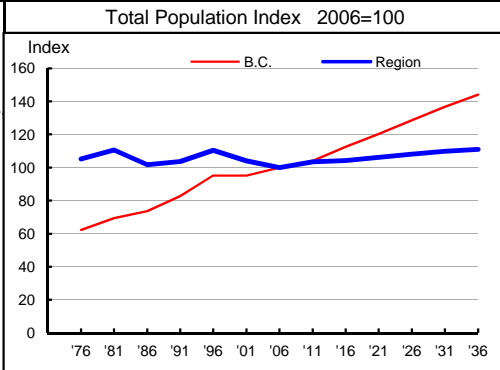
15 Selected Demographic Characteristics

Year	Population by age group, Thousands of persons							House-holds (,000)	Dependency Ratios			Year
	0-4	5-17	18-24	25-44	45-64	65+	All Ages		Child	Elderly	Total	
1976	2.2	7.5	4.2	7.8	7.5	3.3	32.5	10.9	0.501	0.170	0.671	1976
1981	2.3	6.8	4.4	9.3	7.2	4.2	34.1	12.4	0.436	0.200	0.637	1981
1986	2.2	5.8	2.8	9.0	6.8	4.7	31.3	12.2	0.431	0.250	0.681	1986
1991	2.0	5.9	2.5	9.7	6.7	5.2	32.0	12.7	0.416	0.275	0.691	1991
1996	1.8	6.4	2.4	9.7	8.1	5.7	34.1	13.9	0.406	0.282	0.688	1996
2001	1.3	5.6	2.3	7.9	9.1	5.9	32.1	13.7	0.359	0.304	0.663	2001
2006	1.2	4.6	2.1	6.2	10.4	6.2	30.8	13.4	0.312	0.332	0.644	2006
2011	1.3	4.0	2.9	6.2	10.7	6.8	31.9	14.3	0.267	0.345	0.612	2011
2016	1.4	3.7	2.4	6.7	9.8	8.0	32.1	14.8	0.272	0.419	0.691	2016
2021	1.5	3.9	2.0	7.3	8.8	9.1	32.7	15.2	0.299	0.503	0.803	2021
2026	1.5	4.2	1.9	7.7	7.9	10.1	33.3	15.5	0.327	0.580	0.907	2026
2031	1.4	4.4	2.0	7.7	7.7	10.6	33.9	15.7	0.336	0.609	0.945	2031
2036	1.4	4.4	2.3	7.2	8.5	10.6	34.2	16.0	0.323	0.591	0.913	2036

Age groups reflect pre-school, school, advanced education, family formation, mature workers and retired.

Child Dependency:
 (ages 0-17) / (ages 18-64)

Elderly Dependency:
 (ages 65+) / (ages 18-64)



Source: Population data are Projection P-36, run in Summer 2011. Figures are adjusted for Census undercount and are for July 1st of stated year.
 Note: Demographics and Projection notes in Tables 13 and 14 are from Projection P-33, run the Summer 2008.