



**Columbia-Shuswap
Regional District**

1	General Economy
<p>Municipalities in Regional District: Golden, Revelstoke, Salmon Arm, Sicamous</p> <p>The main economic activities in this region centre on its forestry and outdoor resources. The area is home to several smaller lumber mills, some of which have been undergoing upgrades to adapt to different quality conditions of timber they process. Some lumber mills have announced closures or output reductions. Harvesting activities are relatively more important in the Revelstoke and Golden areas, as processing is concentrated in the Salmon Arm area. The areas mountainous landscape also supports its growing tourism industry. The area is home to several all season resorts. The area is also a favoured camping and cottage destination. The agricultural activities in this area include cattle and horse ranching, fruit tree and vegetable farming. There has been mining exploration in the area recently, and a molybdenum project is in the exploration phase. There are several smaller hydro construction projects and upgrades planned within the area. Salmon Arm continues to be a favoured retirement destination.</p>	

The notes above and later in this report on Demographics and Projections are the basis for BC Stats population projection P33 completed in the Summer of 2008. The projections are updated annually to reflect known demographic shifts and economic conditions. Full projections with "Components of Change", "Special Age Groups", "5 Year Age Cohorts by Sex", and accompanying notes are available for B.C., the 8 development regions, the 28 regional districts, the 79 local health areas (LHAs) and a number of "special areas" of local interest which are not part of a province-wide geocoding system. Individual areas, including age and sex detail, are modestly priced. Users requiring only total population projections are able to self serve for free from our population projection page: www.bcstats.gov.bc.ca/data/pop/pop/popproj.asp The full B.C. level projection is available free on the above page.

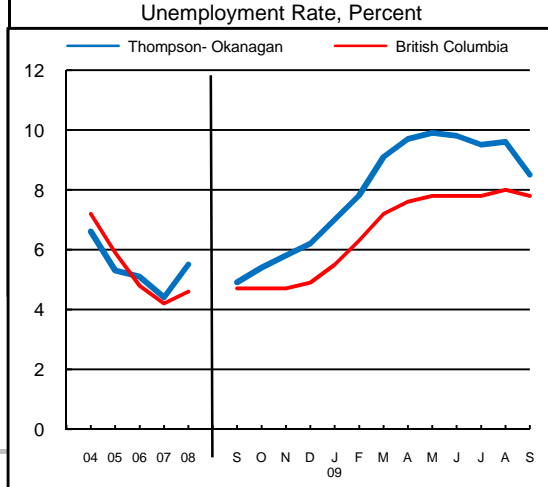
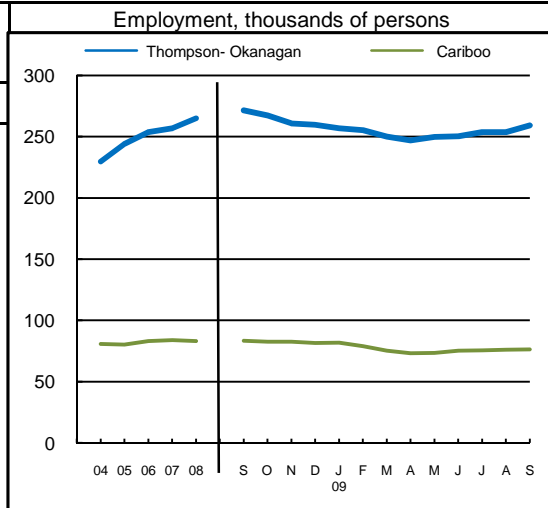
2	Economic Structure - Number of Business Locations, by Sector, by Employment Size, December 2008									
NAICS Code	Industry Sector based on NAICS Canada (North American Industrial Classification System)	Columbia-Shuswap							British Columbia	
		Locations With No Employees	Firms with Employees						With Employees	
			Less Than 20	20 to 49	50 to 99	200 Plus	All Sizes with Emp.	Percent of Total	Percent of Total	All Sizes
11	Total, All Industries	2,417	2,246	171	72	10	2,499	100.0%	100.0%	175,003
	Agric., Forestry, Fishing & Hunt	229	149	9	5	0	163	6.5%	4.0%	7,009
21	Mining & Oil & Gas Extract.	12	11	1	0	0	12	0.5%	0.6%	1,071
22	Utilities	1	2	0	0	0	2	0.1%	0.1%	203
23	Construction	452	413	18	4	0	435	17.4%	12.1%	21,108
31	Manufacturing (31-33)	66	107	13	5	3	128	5.1%	4.5%	7,879
41	Wholesale Trade	74	79	6	0	0	85	3.4%	5.9%	10,359
44	Retail Trade (44-45)	153	307	24	14	0	345	13.8%	11.9%	20,742
48	Transp. & Warehousing (48-49)	128	108	8	1	1	118	4.7%	4.4%	7,734
51	Information & Cultural Indust.	14	26	2	0	0	28	1.1%	1.4%	2,412
52	Finance & Insurance	140	61	8	4	0	73	2.9%	3.8%	6,564
53	Real Estate & Rental & Leasing	386	94	1	0	0	95	3.8%	4.5%	7,835
54	Profes'nl, Scientif. & Tech. Srv	231	172	3	0	0	175	7.0%	11.0%	19,278
55	Mgmt. of Companies & Enter.	137	22	1	1	0	24	1.0%	1.6%	2,818
56	Admin. & Sup'rt, Waste Mgmt.	72	96	3	0	0	99	4.0%	4.9%	8,513
61	Educational Services	26	20	1	5	3	29	1.2%	1.4%	2,363
62	Health Care & Social Assistance	31	157	13	8	1	179	7.2%	8.4%	14,773
71	Arts, Entertainment & Recreation	44	54	8	2	1	65	2.6%	1.6%	2,873
72	Accom. & Food Services	100	171	46	17	0	234	9.4%	6.7%	11,639
81	Other Serv's (ex. Public Admin.)	120	193	3	0	0	196	7.8%	10.9%	19,095
91	Public Administration	1	4	3	6	1	14	0.6%	0.4%	735

Source: Statistics Canada, Business Register Division. Note: This table formerly identified **business establishments**.



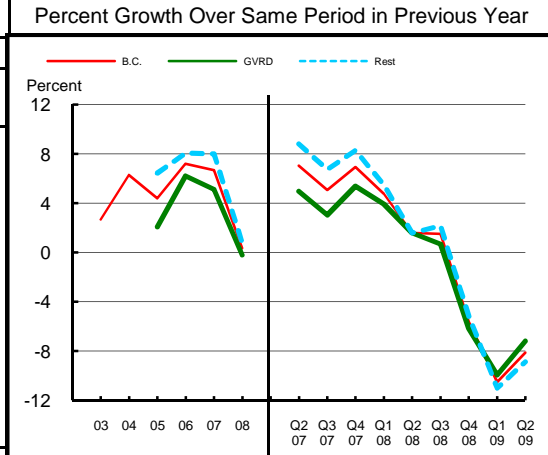
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3 Employment and Unemployment Rate, monthly data are 3-month moving average, actual, ending in stated month							
	Thompson-Okanagan		Cariboo		British Columbia		
	Emp. ('000)	Unemp. %	Emp. ('000)	Unemp. %	Emp. ('000)	Unemp. %	
1999	206.1	9.6	81.4	11.6	1,894.4	8.3	
2000	210.3	9.3	79.1	9.9	1,931.3	7.1	
2001	210.2	9.3	79.4	9.7	1,921.6	7.7	
2002	208.1	9.4	78.0	12.7	1,965.0	8.5	
2003	218.8	8.8	78.2	11.1	2,014.7	8.0	
2004	229.7	6.6	80.7	9.1	2,062.7	7.2	
2005	244.0	5.3	80.1	7.4	2,130.5	5.9	
2006	253.7	5.1	82.9	6.1	2,195.5	4.8	
2007	256.7	4.4	83.8	5.1	2,266.3	4.2	
2008	265.0	5.5	83.1	6.5	2,314.3	4.6	
2008 Jan	253.9	4.8	88.0	5.2	2,286.5	4.1	
2008 Feb	253.6	5.3	86.5	5.8	2,278.9	4.2	
2008 Mar	257.6	5.9	84.0	6.8	2,284.9	4.4	
2008 Apr	260.7	5.6	82.9	7.7	2,295.0	4.4	
2008 May	265.6	5.6	82.7	7.9	2,313.3	4.5	
2008 Jun	271.5	5.1	83.5	7.0	2,329.8	4.4	
2008 Jul	274.8	5.2	83.4	6.9	2,345.0	4.5	
2008 Aug	275.2	4.9	83.2	7.2	2,350.7	4.6	
2008 Sep	271.4	4.9	83.3	6.8	2,337.7	4.7	
2008 Oct	267.3	5.4	82.5	6.4	2,325.3	4.7	
2008 Nov	260.7	5.8	82.4	5.5	2,312.5	4.7	
2008 Dec	259.7	6.2	81.4	5.6	2,304.8	4.9	
2009 Jan	256.9	7.0	81.7	6.1	2,278.4	5.5	
2009 Feb	255.3	7.8	78.8	7.8	2,251.1	6.3	
2009 Mar	249.9	9.1	75.3	10.0	2,227.5	7.2	
2009 Apr	246.8	9.7	73.2	12.0	2,229.0	7.6	
2009 May	249.8	9.9	73.4	12.9	2,243.1	7.8	
2009 Jun	250.2	9.8	75.2	13.5	2,264.6	7.8	
2009 Jul	253.6	9.5	75.6	14.2	2,275.9	7.8	
2009 Aug	253.7	9.6	76.1	13.3	2,280.5	8.0	
2009 Sep	259.2	8.5	76.2	12.4	2,275.8	7.8	
2009 Oct							
2009 Nov							
2009 Dec							
Average: ytd average based on actual data	Jan-Sep08	266.8	5.3	83.6	6.9	2,317.5	4.5
	Jan-Sep09	253.4	9.1	75.5	12.0	2,256.0	7.6
	% Change	-5.0		-9.7		-2.7	



Source: Labour Force Survey, Statistics Canada. Sub-provincial regions are development regions or census metropolitan areas.

4 Retail Sales - based on Statistics Canada monthly survey							Percent Growth Over Same Period in Previous Year		
Year or Year/Quarter	\$ millions of retail sales			Percent change on year ago			B.C.	Greater Vancouver	Rest of Province
	B.C.	Greater Vancouver	Rest of Province	B.C.	Greater Vancouver	Rest of Province			
2004	47,216.6	22,243.6	24,973.0	6.3	n/a	n/a			
2005	49,286.3	22,702.6	26,583.7	4.4	2.1	6.4			
Annual data 2006	52,837.1	24,110.2	28,726.9	7.2	6.2	8.1			
2007	56,365.4	25,342.8	31,022.6	6.7	5.1	8.0			
2008	56,562.4	25,290.5	31,271.8	0.3	-0.2	0.8			
Quarterly data 08 2	14,749.1	6,626.3	8,122.8	1.6	1.6	1.6			
08 3	14,923.3	6,466.4	8,456.9	1.5	0.7	2.2			
08 4	14,053.2	6,340.4	7,712.7	-5.6	-6.2	-5.2			
09 1	11,485.1	5,274.5	6,210.5	-10.5	-10.0	-11.0			
09 2	13,550.1	6,150.0	7,400.1	-8.1	-7.2	-8.9			



Source: B.C. & GVRD data - Statistics Canada, monthly survey (CANSIM 080-0015).



**Columbia-Shuswap
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Was 5 **Manufacturing Principal Statistics - Search at www.made-in-bc.ca for local firms, products and more**

This table is discontinued. Sub-provincial manufacturing principal statistics are no longer being produced.

5		Tourism Room Revenue (\$ Thousands)					Tourism Room Revenue Index 2003=100	
Columbia-Shuswap Regional District	Year	Total/YTD	Q1	Q2	Q3	Q4	Index	
		2005	42,904.9	8,240.1	8,919.3	20,086.7	5,658.8	
	2006	48,468.6	9,036.3	9,523.7	22,517.9	7,390.6		
	2007	57,649.5	11,850.2	12,104.0	25,358.9	8,336.3		
	2008	57,099.4	13,078.3	11,749.9	24,667.7	7,603.5		
	2009	22,766.1	12,937.5	9,828.6				
British Columbia	Year	Total/YTD	Q1	Q2	Q3	Q4	Index	
	2005	1,681,563.6	351,779.6	404,639.8	610,273.7	314,870.6		
	2006	1,807,608.7	366,165.1	450,747.7	652,476.4	338,219.5		
	2007	1,963,958.7	412,949.3	488,493.9	697,545.2	364,970.3		
	2008	1,977,424.9	435,223.9	503,276.7	687,708.3	351,215.9		
	2009	802,329.6	378,880.1	423,449.6				
2008 Room Revenue by Accommodation Type (\$Thousands %Share)								
TOTAL	57,099.0	100.0%						
Hotels	26,481.0	46.4%						
Motels	16,783.0	29.4%						
Miscellaneous	10,510.0	18.4%						
*City of Revelstoke	18,476.0	32.4%						
*Town of Golden	16,023.0	28.1%						
asterisk before location denotes sub-area detail								

Source: Hotel tax database maintained by Consumer Taxation Branch, Ministry of Small Business and Revenue
Published in detail monthly by BC Stats.

All room revenue data has been revised. For an explanation, see our periodical called *Tourism Sector Monitor*, April and May issues of 2009.
Link to explanation of changes: http://www.bcstats.gov.bc.ca/pubs/pr_tour.asp

6		Building Permits						Total Permits Index 2003=100	
Year	Total Building Permits	Non Residential				Residential		Index	
		Total Non Res.	Industrial	Commercial	Institutional & Gov't	Units			
		<-- \$ Millions -->							
2001	42.3	28.2	0.9	19.0	8.3	14.1	99		
2002	35.0	15.9	4.0	7.4	4.4	19.2	146		
2003	42.3	12.2	2.1	6.6	3.5	30.1	284		
2004	70.0	30.1	5.5	16.9	7.7	39.9	293		
2005	102.1	35.3	1.9	12.2	21.2	66.8	371		
2006	90.7	27.4	1.8	13.3	12.2	63.3	295		
2007	146.7	47.4	10.6	28.8	7.9	99.3	413		
2008	166.8	37.3	2.4	22.1	12.7	129.6	502		
Jan-Aug 08	131.8	30.0	2.1	16.1	11.7	101.8	438		
Jan-Aug 09	34.2	5.9	0.5	4.4	1.0	28.2	93		

Not all projects require a building permit, and not all municipalities & regions report. Latest month preliminary, previous month is revised.
Source: Statistics Canada (data collected from municipal and Regional District offices).

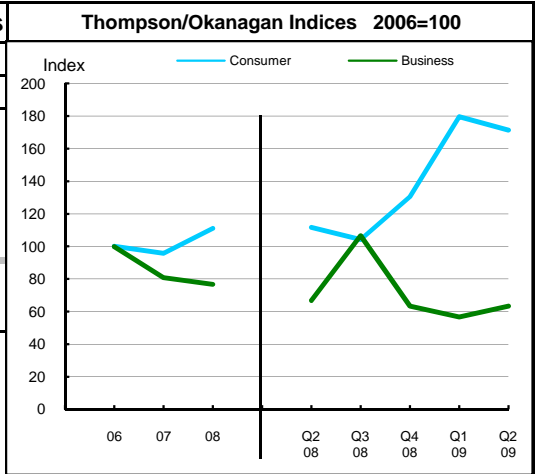


**Columbia-Shuswap
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7 Business and Consumer Bankruptcies, Quarterly - NEW series						
Year	Thompson/Okanagan		Kelowna		British Columbia	
	Consumer	Business	Consumer	Business	Consumer	Business
2006	913	120	378	41	7,020	585
2007	874	97	378	32	6,651	470
2008	1,014	92	426	31	7,293	454
2009						
2010						
YTD-08	478	41	203	14	3,335	202
YTD-09	801	36	331	13	5,400	232

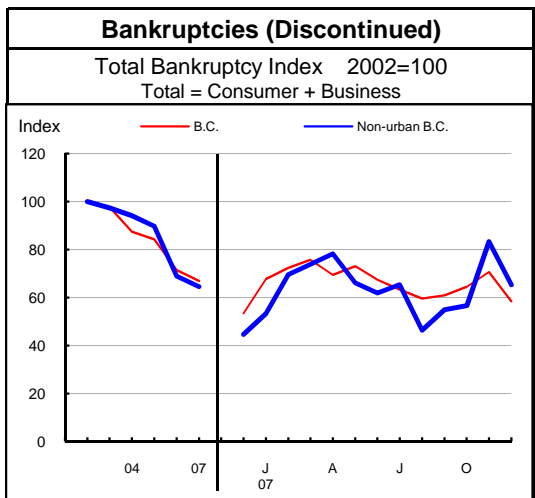
Source: Office of the Superintendent of Bankruptcy, Government of Canada
Total bankruptcy index includes business and consumer bankruptcies.

Note: Bankruptcy is not a good measure of business failure. Most firms that fail wind down operations and withdraw from business.



8 Incorporations			
Year	Incorporations	Incorporations Index 2003=100	
		B.C.	Region
2001	106		
2002	134		
2003	139		
2004	153		
2005	209		
2006	248		
2007	309		
2008	269		
Jan-Sep 08	216		
Jan-Sep 09	147		

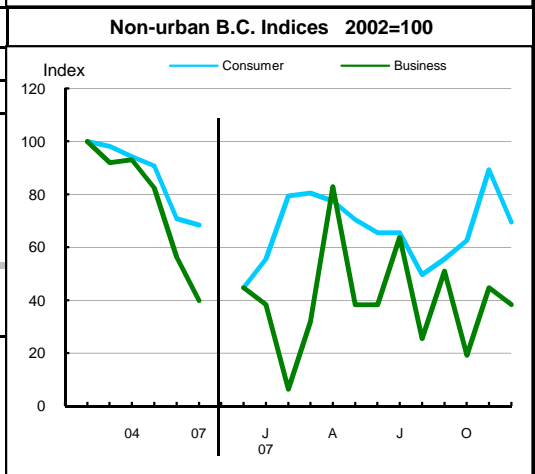
Source: Incorporations - (B.C.) Ministry of Finance



9 Business and Consumer Bankruptcies (Discontinued)				
Year	Non-urban B.C.		B.C.	
	Consumer	Business	Consumer	Business
2003	1,186	173	9,385	1,002
2004	1,139	175	8,378	922
2005	1,097	155	8,173	786
2006	856	106	7,021	587
2007	827	75	6,651	470
Jan-Dec 06	856	106	7,022	587
Jan-Dec 07	827	75	6,651	470

Source: Office of the Superintendent of Bankruptcy, Government of Canada
Total bankruptcy index includes business and consumer bankruptcies.

Note: Bankruptcy is not a good measure of business failure. Most firms that fail wind down operations and withdraw from business.





**Columbia-Shuswap
Regional District**

Dependence on the Safety Net

10 Basic Income Assistance (Basic Income Assistance Recipients in Subject Group as a percent of Reference Group)							11 Employment Insurance (was UI) (EI beneficiaries as a percent of Reference Group)									
Subject Group (receiving benefits)		All (0-64)	Children <19 yrs in Families	Young Adults (19-24)	'Mid' Group (25-54)	Single Parent Women	Working Age (19-64)	Young Adults (19-24)	'Mid' Group (25-54)	'Older' Workers (55-64)	Note Older Data					
Reference Group		Total Pop. 0-64	Total Pop. <19	Total Pop. 19-24	Total Pop. 25-54	Tot. Female 19-64	Total Pop. 19-64	Total Pop. 19-24	Total Pop. 25-54	Total Pop. 55-64						
Columbia-Shuswap Regional District	Sep '07	1.4	2.4	1.6	1.3	0.7	3.5	3.6	4.0	2.1	Mar '07					
	Dec '07	1.7	2.6	2.0	1.6	0.7	1.7	1.5	2.0	1.1	Jun '07					
	Mar '08	1.6	2.5	2.0	1.6	0.7	1.4	1.2	1.7	0.8	Sep '07					
	Jun '08	1.5	2.2	1.7	1.5	0.7	3.0	3.0	3.4	1.9	Dec '07					
	Sep '08	1.5	2.2	1.8	1.4	0.8	3.7	4.0	4.1	2.3	Mar '08					
	Dec '08	1.8	2.7	2.4	1.6	0.8	4.5	3.4	5.1	3.3	Jun '08					
	Mar '09	2.2	3.1	3.3	2.2	0.9	2.1	1.8	2.5	1.4	Sep '08					
	Jun '09	2.1	3.0	3.0	2.1	0.9	4.7	5.7	5.3	2.7	Dec '08					
	Sep '09	2.1	3.2	2.9	2.1	0.9	7.3	9.0	8.3	4.1	Mar '09					
Duration of Dependence on Income Assistance (As of September 2009)		All* Income Assistance Recipients as % of Total Pop 0-64: Region Compared to B.C.					EI Beneficiaries Aged 19-64 as % of Working Age Population									
Region		Percent					Percent									
B.C.		Region					B.C.					Region				
Total Number of Recipients	910															
Percent Distribution by Duration																
<1 Year	73.0															
1-2 Years	15.7															
>2 Years	11.3															
Source: Ministry of Children and Family Development administrative files and BC Stats population estimates. These figures include only a subset of those receiving income assistance. Excluded are those on Continuous Assistance (disabled or with persistent multiple barriers to employment, children in the home of a relative, and OAS/seniors. A recipient is defined as 'each person living in a family or living alone that is receiving basic income assistance'. Data does not include Aboriginal people living on Reserve. Note: '-' Data too small to release.							Source: Ministry of Housing and Social Development and BC Stats population estimates.									
12 Dependence on Basic Income Assistance and/or Employment Insurance (Basic Income Assistance Recipients + Employment Insurance Recipients in Subject Group as a percent of Reference Group)																
Subject Group (receiving assistance)		All (19-64)	Young Adults (19-24)	'Mid' Group (25-54)	'Older' Group (55-64)	All 'Safety Net' Recipients as % of Total Pop 19-64: Region Compared to B.C.										
Reference Group		Total Pop. 19-64	Total Pop. 19-24	Total Pop. 25-54	Total Pop. 55-64	Percent										
Columbia-Shuswap Regional District	Mar '07	4.7	5.3	5.4	2.4											
	Jun '07	2.9	3.1	3.3	1.4											
	Sep '07	2.5	2.6	3.0	1.2											
	Dec '07	4.3	4.7	4.9	2.4											
	Mar '08	4.9	5.9	5.6	2.8											
	Jun '08	5.6	4.9	6.5	3.7											
	Sep '08	3.3	3.3	3.8	1.8											
	Dec '08	6.0	7.8	6.7	3.2											
	Mar '09	9.1	12.0	10.3	4.7											

Note: The EI figures reported above no longer include persons claiming parental/adoption leave. Previous issues of this table did include them.



**Columbia-Shuswap
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13 Demographics

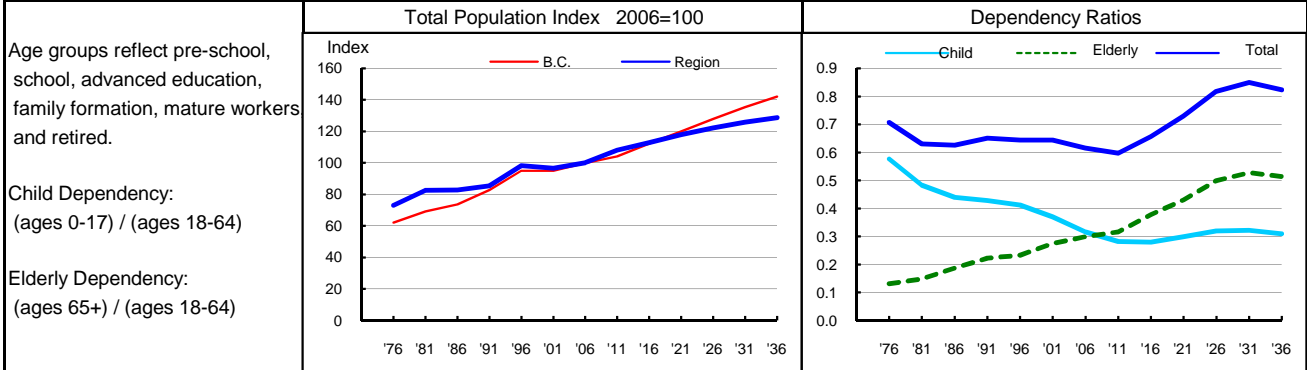
Despite a few years of negative net migration, overall this region has seen moderate growth over the last twenty years. The age structure has shifted dramatically as the population has aged quite rapidly. Between 1986 and 2007, it added 12 years to its median age, compared with a provincial gain of 7.2 years. By 2007, Columbia-Shuswap's population was over 4.5 years older than the corresponding provincial median. Fertility rates have declined over the last two decades, and dipped to below provincial levels in 1999. However, in the last few years fertility has increased to above provincial levels once again. As a result of the general pattern of falling fertility, child dependency ratios have been on the decline, and are now very similar to provincial levels. Due largely to the ageing population and the region's attractiveness to retirees, the elderly dependency ratio is higher than the corresponding provincial ratio, and has been climbing steadily since the mid 1980s. Natural increase became consistently negative in 2002 and migration is now the sole driver of population growth in the area. Relatively strong net inflows have led to respectable growth in the region over the last four years.

14 Projection

Losses in the forest and mining sectors will likely dampen migration to this area somewhat, but the proximity of Salmon Arm to the Northern Okanagan should result in spin-off growth from those areas. As a result, migration is expected to be positive overall, although at lower levels than those experienced in the mid-nineties. Natural increase will be negative throughout the projection and deaths are expected to exceed births by an increasing margin throughout the projection. The end result should be slow population growth over the projection period, adding over 8,500 people by 2036. The population will continue to age and, by the end of the projection, this region will likely have over 8 dependents for every 10 people of working age and most of these dependents will be seniors.

15 Selected Demographic Characteristics

Year	Population by age group, Thousands of persons							Households (,000)	Dependency Ratios			Year
	0-4	5-17	18-24	25-44	45-64	65+	All Ages		Child	Elderly	Total	
1976	2.8	9.7	4.7	9.8	7.2	2.8	37.1	11.5	0.576	0.131	0.707	1976
1981	3.2	9.2	5.4	12.2	8.1	3.8	41.9	14.3	0.483	0.147	0.630	1981
1986	3.1	8.3	4.3	12.9	8.6	4.8	42.1	15.8	0.439	0.186	0.626	1986
1991	3.0	8.2	3.5	13.3	9.4	5.8	43.3	16.4	0.428	0.223	0.651	1991
1996	3.0	9.5	3.8	14.8	11.7	7.1	49.9	19.7	0.412	0.233	0.645	1996
2001	2.3	8.8	3.7	12.8	13.4	8.2	49.0	20.1	0.370	0.275	0.645	2001
2006	2.1	7.8	3.7	11.3	16.4	9.4	50.7	20.5	0.316	0.299	0.615	2006
2011	2.4	7.2	4.9	11.9	17.6	10.8	54.8	23.0	0.281	0.316	0.597	2011
2016	2.7	7.0	4.4	13.0	17.1	13.1	57.3	25.0	0.279	0.378	0.657	2016
2021	2.8	7.5	3.8	14.3	16.5	14.9	59.8	26.1	0.299	0.431	0.730	2021
2026	2.8	8.1	3.8	14.6	15.6	17.0	62.0	27.1	0.319	0.499	0.818	2026
2031	2.7	8.4	4.2	14.8	15.5	18.2	63.8	27.9	0.322	0.528	0.850	2031
2036	2.7	8.4	4.5	14.4	16.9	18.4	65.2	28.8	0.310	0.514	0.824	2036



Source: Population data are Projection P-34, run in Summer 2009. Figures are adjusted for Census undercount and are for July 1st of stated year.
Note: Demographics and Projection notes in Tables 13 and 14 are from Projection P-33, run the Summer 2008.