



Cariboo
Regional District

1	General Economy
<p>Municipalities in Regional District: Quesnel, Williams Lake, 100 Mile House, Wells</p> <p>The main economic activities include forestry, agriculture, mining and tourism. The area has several wood processing and value added wood manufacturing plants, some of which have announced closures or output reductions. The timber supply areas of this region has been severely impacted by the mountain pine beetle. Current annual allowable cuts have been increased in an effort to salvage timber, but supplies are expected to be negatively impacted in the years to come. The area is home to several large mines and significant mining exploration activity. The Mount Polley gold and copper mine, located north of Williams Lake, is expected to have lower output in 2008 after the ore in its Wight Pit is exhausted. The Gibraltar gold and copper mine recently extended its mine life to 2023. There are several other mining projects proposed for this area and mining exploration continues. The tourism and recreation industries are also growing. Beef cattle and horse ranching are important local industries.</p>	

The notes above and later in this report on Demographics and Projections are the basis for BC Stats population projection P33 completed in the Summer of 2008. The projections are updated annually to reflect known demographic shifts and economic conditions. Full projections with "Components of Change", "Special Age Groups", "5 Year Age Cohorts by Sex", and accompanying notes are available for B.C., the 8 development regions, the 28 regional districts, the 79 local health areas (LHAs) and a number of "special areas" of local interest which are not part of a province-wide geocoding system. Individual areas, including age and sex detail, are modestly priced. Users requiring only total population projections are able to self serve for free from our population projection page: www.bcstats.gov.bc.ca/data/pop/pop/popproj.asp The full B.C. level projection is available free on the above page.

2 Economic Structure - Number of Business Locations, by Sector, by Employment Size, December 2010

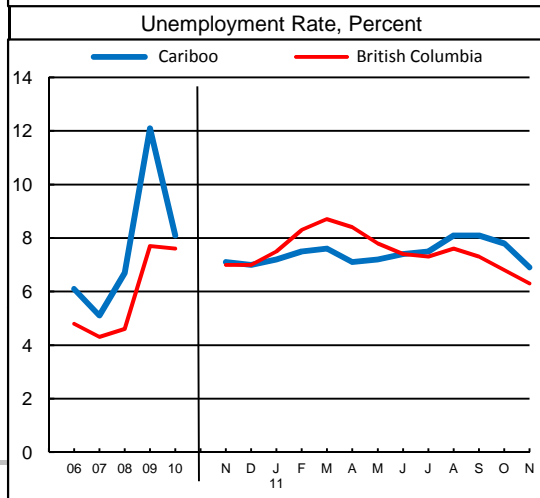
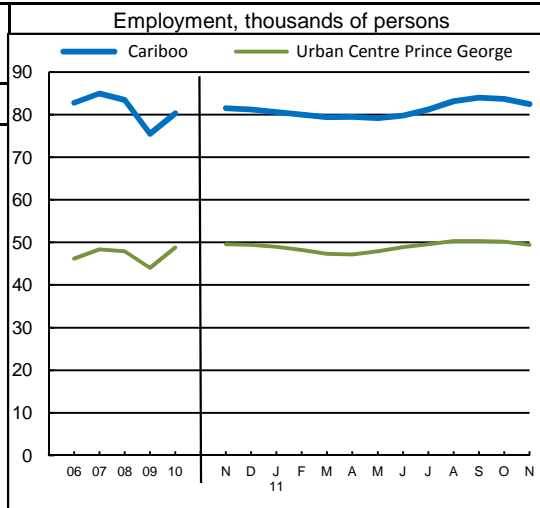
NAICS Code	Industry Sector based on NAICS Canada (North American Industrial Classification System)	Locations With No Employees	Cariboo						British Columbia	
			Firms with Employees						With Employees	
			Less Than 20	20 to 49	50 to 99	200 Plus	All Sizes with Emp.	Percent of Total	Percent of Total	All Sizes
	Total, All Industries	2,222	2,335	163	77	17	2,592	100.0%	100.0%	370,262
11	Agric., Forestry, Fishing & Hunt	446	338	29	9	1	377	14.5%	4.1%	15,134
21	Mining & Oil & Gas Extract.	13	8	1	0	1	10	0.4%	0.6%	2,220
22	Utilities	4	3	1	0	0	4	0.2%	0.1%	363
23	Construction	342	307	12	3	0	322	12.4%	14.0%	51,926
31	Manufacturing (31-33)	64	81	6	9	9	105	4.1%	3.2%	11,824
41	Wholesale Trade	65	93	9	1	0	103	4.0%	4.4%	16,471
44	Retail Trade (44-45)	127	317	24	14	1	356	13.7%	8.1%	30,041
48	Transp. & Warehousing (48-49)	180	180	8	2	0	190	7.3%	5.1%	18,964
51	Information & Cultural Indust.	14	16	0	3	0	19	0.7%	1.5%	5,509
52	Finance & Insurance	70	59	12	6	0	77	3.0%	5.4%	19,946
53	Real Estate & Rental & Leasing	236	85	2	0	1	88	3.4%	11.2%	41,389
54	Profes'nl, Scientif. & Tech. Srv	170	159	3	1	0	163	6.3%	13.1%	48,449
55	Mgmt. of Companies & Enter.	108	28	1	0	0	29	1.1%	3.9%	14,283
56	Admin. & Sup'rt, Waste Mgmt.	69	89	4	4	0	97	3.7%	4.5%	16,769
61	Educational Services	10	9	0	1	2	12	0.5%	1.2%	4,290
62	Health Care & Social Assistance	38	142	13	6	2	163	6.3%	5.6%	20,661
71	Arts, Entertainment & Recreation	25	43	4	1	0	48	1.9%	1.7%	6,187
72	Accom. & Food Services	86	174	23	9	0	206	7.9%	4.3%	15,964
81	Other Serv's (ex. Public Admin.)	155	198	4	0	0	202	7.8%	7.8%	28,939
91	Public Administration	-	6	7	8	0	21	0.8%	0.3%	933

Source: Statistics Canada, Business Register Division. Note: This table formerly identified **business establishments**.



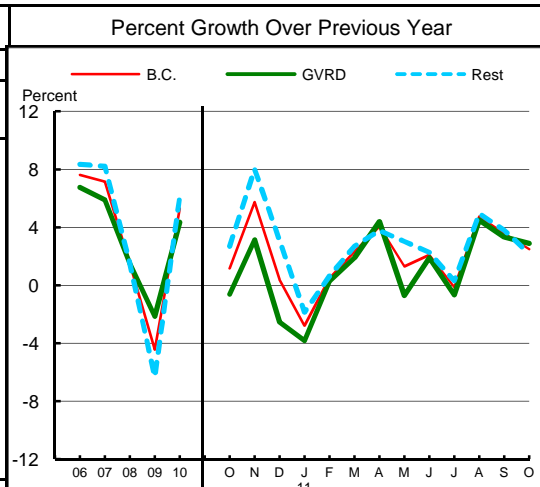
Cariboo
 Regional District

3 Employment and Unemployment Rate, monthly data are 3-month moving average, actual, ending in stated month						
	Cariboo		Urban Centre Prince George		British Columbia	
	Emp. ('000)	Unemp. %	Emp. ('000)	Unemp. %	Emp. ('000)	Unemp. %
2001	79.2	9.7	43.4	9.6	1,919.7	7.7
2002	77.3	12.6	42.9	12.7	1,952.8	8.5
2003	77.3	11.0	43.5	10.9	1,998.0	8.0
2004	79.4	9.2	44.8	9.1	2,032.8	7.2
2005	79.3	7.4	45.3	8.1	2,091.9	5.8
2006	82.8	6.1	46.2	6.1	2,147.2	4.8
2007	85.0	5.1	48.4	5.3	2,222.6	4.3
2008	83.5	6.7	47.9	7.2	2,266.4	4.6
2009	75.5	12.1	44.0	11.7	2,217.9	7.7
2010	80.3	8.1	48.8	7.9	2,256.5	7.6
2010 Jan	74.7	12.1	43.4	13.0	2,219.8	8.0
2010 Feb	74.6	11.6	44.8	12.5	2,213.3	8.1
2010 Mar	75.0	10.4	47.1	9.6	2,213.2	8.2
2010 Apr	77.2	8.2	49.0	7.0	2,224.5	7.8
2010 May	78.9	7.5	48.9	6.7	2,238.7	7.8
2010 Jun	81.7	7.1	49.0	7.2	2,258.8	7.6
2010 Jul	82.7	8.6	48.7	9.1	2,277.1	7.7
2010 Aug	83.9	8.4	49.9	8.8	2,289.9	7.8
2010 Sep	83.1	8.4	49.8	8.6	2,284.5	7.8
2010 Oct	82.3	7.6	50.0	7.2	2,278.8	7.5
2010 Nov	81.5	7.1	49.6	6.4	2,273.6	7.0
2010 Dec	81.2	7.0	49.4	6.4	2,269.6	7.0
2011 Jan	80.6	7.2	49.0	6.1	2,250.0	7.5
2011 Feb	80.0	7.5	48.2	5.7	2,232.3	8.3
2011 Mar	79.4	7.6	47.3	5.8	2,227.7	8.7
2011 Apr	79.5	7.1	47.2	5.8	2,240.5	8.4
2011 May	79.2	7.2	47.9	6.1	2,261.0	7.8
2011 Jun	79.8	7.4	48.9	6.0	2,280.1	7.4
2011 Jul	81.2	7.5	49.6	6.6	2,295.3	7.3
2011 Aug	83.2	8.1	50.3	7.4	2,298.0	7.6
2011 Sep	84.0	8.1	50.3	7.5	2,300.7	7.3
2011 Oct	83.7	7.8	50.2	7.2	2,299.8	6.8
2011 Nov	82.5	6.9	49.4	6.8	2,296.6	6.3
2011 Dec						
Average:						
Jan-Nov10	80.1	8.4	! Caution		2,256.8	7.7
Jan-Nov11	81.1	7.5	Small		2,273.7	7.5
% Change	1.3		Sample		0.7	



Source: Labour Force Survey, Statistics Canada. Sub-provincial regions are development regions or census metropolitan areas.

4 Retail Sales - based on Statistics Canada monthly survey						
Year or Year/Year-to-Date	\$ millions of retail sales			Percent change on year ago		
	B.C.	Greater Vancouver	Rest of Province	B.C.	Greater Vancouver	Rest of Province
2006	53,133.4	24,301.6	28,831.9	7.6	6.7	8.3
2007	56,930.4	25,733.1	31,197.3	7.1	5.9	8.2
2008	57,783.0	26,116.0	31,667.0	1.5	1.5	1.5
2009	55,221.9	25,556.4	29,665.6	-4.4	-2.1	-6.3
2010	58,144.7	26,667.6	31,477.1	5.3	4.3	6.1
Jan-Sep 2010	42,773.1	19,620.4	23,152.6			
Jan-Sep 2011	43,551.2	19,871.0	23,680.1	1.8	1.3	2.3



Source: B.C. & GVRD data - Statistics Canada, CANSIM 080-0020, unadjusted data.



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Was 5 **Manufacturing Principal Statistics - Search at www.made-in-bc.ca for local firms, products and more**

This table is discontinued. Sub-provincial manufacturing principal statistics are no longer being produced.

The methodology used to generate Room Revenue estimates is being refined and as a result the regularly scheduled release of the data from April through August 2011 was interrupted. BC Stats will be publishing updated estimates, including revisions to previously-released data, in September of 2011. We apologize for any inconvenience to users.

5		Tourism Room Revenue (\$ Thousands)					Tourism Room Revenue Index 2004=100	
	Year	Total/YTD	Q1	Q2	Q3	Q4	Index	
Cariboo Regional District	2006	19,713.0	2,784.0	4,914.0	8,040.0	3,975.0		
	2007	21,104.0	2,946.0	5,725.0	8,335.0	4,098.0		
	2008	21,441.0	3,234.0	5,834.0	8,490.0	3,883.0		
	2009	19,295.0	2,799.0	5,053.0	7,925.0	3,518.0		
	2010	14,990.0	3,094.0	4,888.0	7,008.0			
British Columbia	2006	1,807,466.0	366,131.0	450,720.0	652,402.0	338,213.0		
	2007	1,807,466.0	366,131.0	450,720.0	652,402.0	338,213.0		
	2008	1,977,385.0	435,234.0	503,243.0	687,790.0	351,118.0		
	2009	1,743,074.0	378,897.0	423,761.0	617,008.0	323,408.0		
	2010	1,594,984.0	502,294.0	441,819.0	650,871.0			
2009 Room Revenue by Accommodation Type (\$Thousands %Share)								
TOTAL	19,383.0	100.0%						
Hotels	8,212.0	42.4%						
Motels	7,387.0	38.1%						
*City of Quesnel	3,590.0	18.5%						
*City of Williams Lake	6,753.0	34.8%						

asterisk before location denotes sub-area detail

Source: Hotel tax database maintained by Consumer Taxation Branch, Ministry of Small Business and Revenue
 Published in detail monthly by BC Stats.

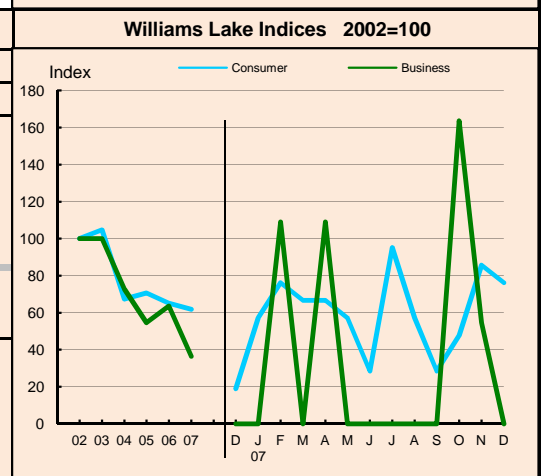
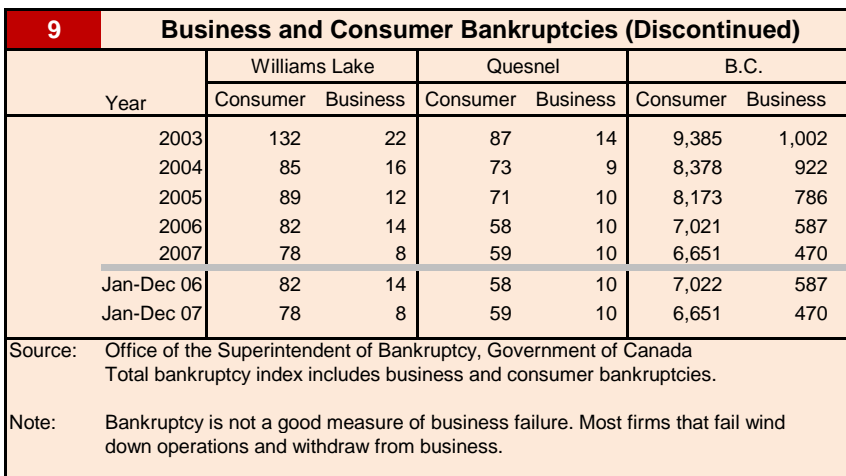
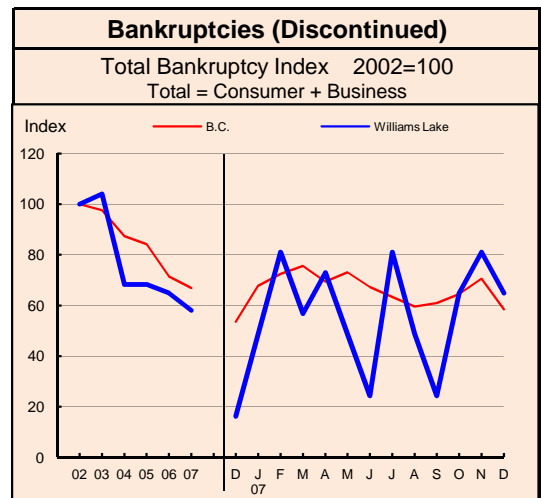
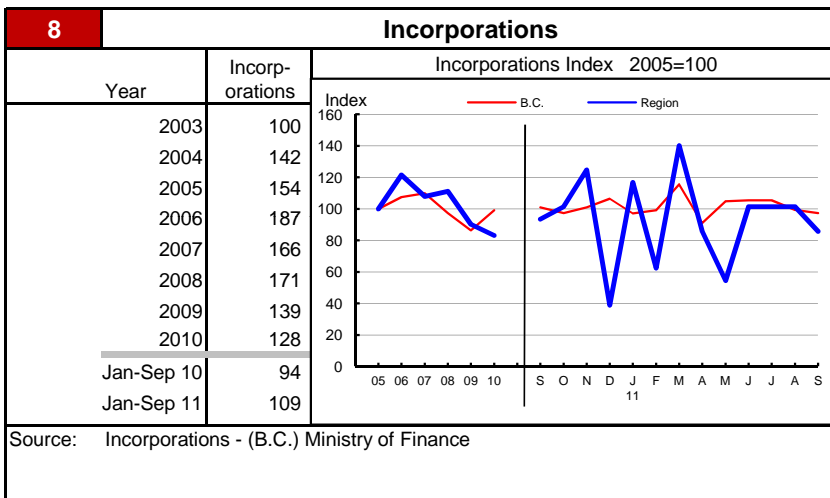
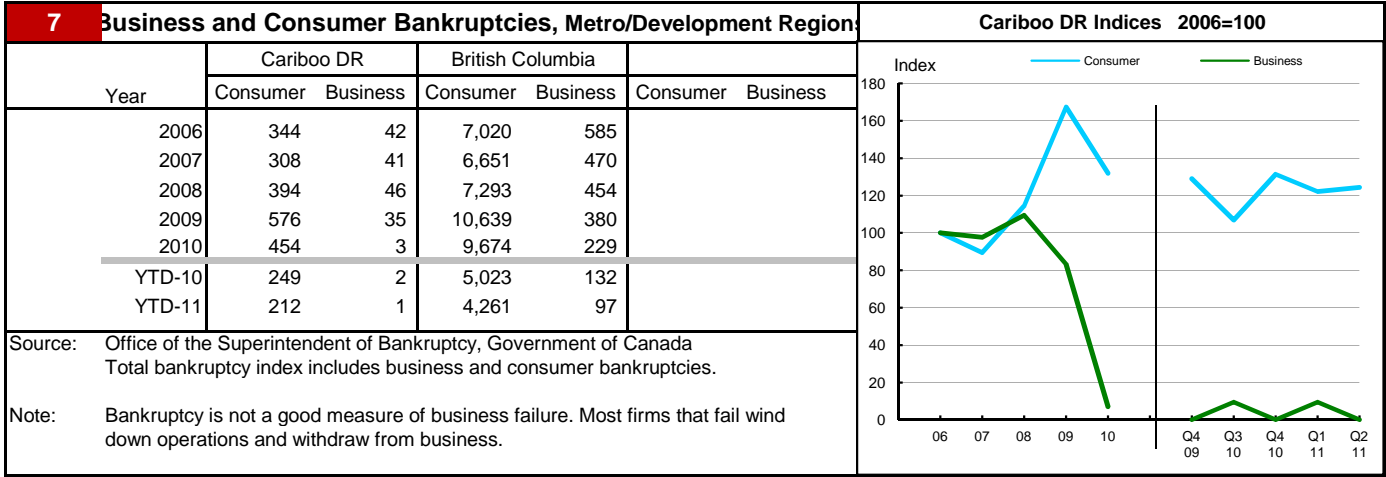
All room revenue data has been revised. For an explanation, see our periodical called *Tourism Sector Monitor*, April and May issues of 2009.
 Link to explanation of changes: http://www.bcstats.gov.bc.ca/pubs/pr_tour.asp

6		Building Permits						Total Permits Index 2005=100	
Year	Total Building Permits	Non Residential				Residential		Index	
		Total Non Res.	Industrial	Commercial	Institutional & Gov't	Units			
		<-- \$ Millions -->							
2003	37.5	21.2	4.0	7.9	9.3	16.4	87		
2004	42.1	16.2	2.7	5.7	7.8	25.9	121		
2005	91.6	60.7	26.6	9.6	24.5	31.0	153		
2006	51.1	17.9	1.7	11.0	5.3	33.1	124		
2007	78.5	10.1	4.5	5.1	0.5	68.4	261		
2008	90.6	31.2	3.2	13.7	14.4	59.3	217		
2009	67.7	17.1	2.1	5.0	9.9	50.6	184		
2010	64.9	17.9	1.5	8.2	8.1	47.0	180		
Jan-Oct 10	61.4	17.1	1.4	7.6	8.1	44.2	168		
Jan-Oct 11	45.4	11.7	1.3	10.3	0.2	33.6	121		

Not all projects require a building permit, and not all municipalities & regions report. Latest month preliminary, previous month is revised.
 Source: Statistics Canada (data collected from municipal and Regional District offices).



**Cariboo
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Dependence on the Safety Net

10 Basic Income Assistance (Basic Income Assistance Recipients in Subject Group as a percent of Reference Group)						11 Employment Insurance (was UI) (EI beneficiaries as a percent of Reference Group)																													
Subject Group (receiving benefits)		All (0-64)	Children <19 yrs in Families	Young Adults (19-24)	'Mid' Group (25-54)	Single Parent Women	Working Age (19-64)	Young Adults (19-24)	'Mid' Group (25-54)	'Older' Workers (55-64)	Note Older Data																								
Reference Group		Total Pop. 0-64	Total Pop. <19	Total Pop. 19-24	Total Pop. 25-54	Tot. Female 19-64	Total Pop. 19-64	Total Pop. 19-24	Total Pop. 25-54	Total Pop. 55-64																									
Cariboo Regional District	Sep '08	2.2	3.6	2.8	1.9	1.2	2.2	2.4	2.4	1.6	Sep '07																								
	Dec '08	2.3	3.6	3.2	2.2	1.0	3.2	4.0	3.3	2.4	Dec '07																								
	Mar '09	2.9	4.4	4.0	2.8	1.3	4.0	4.6	4.4	2.7	Mar '08																								
	Jun '09	3.1	4.6	4.3	3.0	1.5	7.0	7.0	7.8	4.8	Jun '08																								
	Sep '09	3.3	4.8	4.2	3.1	1.5	2.6	2.8	3.0	1.7	Sep '08																								
	Dec '09	3.4	4.6	4.8	3.3	1.4	4.9	5.6	5.4	3.4	Dec '08																								
	Mar '10	3.7	5.2	5.1	3.6	1.5	9.4	9.8	10.7	5.9	Mar '09																								
	Jun '10	3.6	5.3	4.8	3.5	1.6	8.0	8.2	9.1	5.1	Jun '09																								
	Sep '10	3.4	4.9	4.3	3.3	1.5	5.2	5.2	5.9	3.1	Sep '09																								
Duration of Dependence on Income Assistance (As of September 2010)		All* Income Assistance Recipients as % of Total Pop 0-64: Region Compared to B.C.					EI Beneficiaries Aged 19-64 as % of Working Age Population																												
Region		Percent					Percent																												
Total Number of Recipients	1,774																																		
Percent Distribution by Duration		<table border="1"> <thead> <tr> <th>Duration</th> <th>Region</th> <th>B.C.</th> </tr> </thead> <tbody> <tr> <td><1 Year</td> <td>55.8</td> <td>56.9</td> </tr> <tr> <td>1-2 Years</td> <td>27.1</td> <td>24.5</td> </tr> <tr> <td>>2 Years</td> <td>17.1</td> <td>18.6</td> </tr> </tbody> </table>					Duration	Region	B.C.	<1 Year	55.8	56.9	1-2 Years	27.1	24.5	>2 Years	17.1	18.6	<table border="1"> <thead> <tr> <th>Duration</th> <th>Region</th> <th>B.C.</th> </tr> </thead> <tbody> <tr> <td><1 Year</td> <td>55.8</td> <td>56.9</td> </tr> <tr> <td>1-2 Years</td> <td>27.1</td> <td>24.5</td> </tr> <tr> <td>>2 Years</td> <td>17.1</td> <td>18.6</td> </tr> </tbody> </table>					Duration	Region	B.C.	<1 Year	55.8	56.9	1-2 Years	27.1	24.5	>2 Years	17.1	18.6
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Source: Ministry of Social Development administrative files and BC Stats population estimates. These figures include only a subset of those receiving income assistance. Excluded are those on Continuous Assistance (disabled or with persistent multiple barriers to employment, children in the home of a relative, and OAS/seniors. A recipient is defined as 'each person living in a family or living alone that is receiving basic income assistance'. Data does not include Aboriginal people living on Reserve. Note: '-' Data too small to release.						Source: Ministry of Social Development and BC Stats population estimates.																													
12 Dependence on Basic Income Assistance and/or Employment Insurance (Basic Income Assistance Recipients + Employment Insurance Recipients in Subject Group as a percent of Reference Group)																																			
Subject Group (receiving assistance)		All (19-64)	Young Adults (19-24)	'Mid' Group (25-54)	'Older' Group (55-64)	All 'Safety Net' Recipients as % of Total Pop 19-64: Region Compared to B.C.																													
Reference Group		Total Pop. 19-64	Total Pop. 19-24	Total Pop. 25-54	Total Pop. 55-64	Percent																													
Cariboo Regional District	Sep '07	3.7	5.2	4.0	2.0																														
	Dec '07	4.7	7.1	5.0	3.0																														
	Mar '08	5.7	7.3	6.3	3.2																														
	Jun '08	8.7	9.8	9.7	5.4																														
	Sep '08	4.3	5.5	4.8	2.1																														
	Dec '08	6.7	8.6	7.4	3.9																														
	Mar '09	11.7	13.6	13.3	6.6																														
	Jun '09	10.6	12.5	12.0	5.9																														
	Sep '09	7.8	9.3	9.0	4.1																														

Note: This data should be revamped in early 2012 with EI data coming from Statistics Canada and IA data from Ministry of Social Development.



**Cariboo
 Regional District**

13 Demographics

The pattern of net migration over the last twenty years is one of extremes. Overall, Cariboo has experienced a drop in population since the mid 1980s, largely due to net outflows of migrants since the late 1990s. The population has aged more rapidly than the province as a whole, adding over 13 years to its median age since 1986, compared with a provincial gain of only 7.2 years. This ageing is likely also a function of migration outflows, with younger people leaving the area. As a result, by 2007, Cariboo's population was over two years older than the population of British Columbia. Fertility has decreased sharply over the last twenty years, but has remained above provincial levels. Consistent with this higher fertility, the ratio of children (aged 17 and under) to working aged (18 to 64) is also higher, despite a decline over the last two decades. Elderly dependency ratios have increased, but are still lower than provincial ratios. The dependence on male-dominated resource sector industries is the reason for a sex ratio that is weighted in favour of males, in contrast to the province as a whole, where there are more females than males. Although births have been declining and the number of deaths has been climbing, natural increase remains positive. However, natural increase has a diminishing impact on population growth in Cariboo and has been largely unable to offset significant net outflows of migrants over the last decade or so.

14 Projection

After the first 7 years, net migration to this region is forecast to become increasingly positive throughout the projection period. The growing number of deaths will likely exceed births early in the projection, lowering the population growth rate. As a result, the population in this region in 2036 is roughly the same as that in 2007. However, the structure of the population will shift as the population continues to age. By the end of the projection period, Cariboo will likely have almost 8.5 dependents for every 10 people of working age.

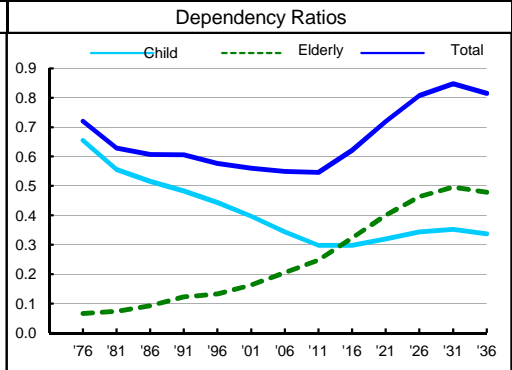
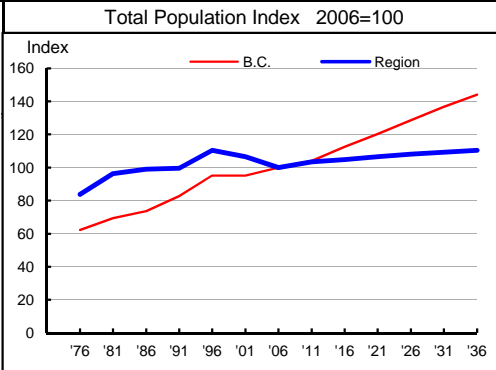
15 Selected Demographic Characteristics

Year	Population by age group, Thousands of persons							Households (,000)	Dependency Ratios			Year
	0-4	5-17	18-24	25-44	45-64	65+	All Ages		Child	Elderly	Total	
1976	5.1	15.1	7.0	15.6	8.1	2.0	53.0	15.2	0.654	0.066	0.720	1976
1981	5.9	14.9	8.4	19.5	9.5	2.7	60.9	18.9	0.555	0.073	0.629	1981
1986	5.4	14.6	6.9	21.1	11.0	3.6	62.6	21.1	0.515	0.092	0.607	1986
1991	4.8	14.1	5.7	21.0	12.6	4.8	63.0	21.9	0.483	0.122	0.606	1991
1996	4.7	14.9	6.5	22.2	15.6	5.9	69.8	25.4	0.444	0.132	0.576	1996
2001	3.9	13.2	5.9	19.2	18.1	7.0	67.3	25.8	0.397	0.163	0.560	2001
2006	3.1	10.9	5.2	15.5	20.1	8.4	63.2	25.5	0.344	0.205	0.549	2006
2011	3.3	9.3	6.7	14.6	21.0	10.5	65.5	27.6	0.298	0.248	0.546	2011
2016	3.5	8.7	5.4	15.6	19.9	13.2	66.2	29.2	0.297	0.323	0.621	2016
2021	3.6	8.9	4.7	16.5	17.9	15.7	67.3	30.1	0.320	0.400	0.720	2021
2026	3.4	9.6	4.4	17.2	16.2	17.5	68.4	30.4	0.343	0.463	0.807	2026
2031	3.2	10.0	4.7	17.1	15.6	18.5	69.1	30.5	0.352	0.496	0.848	2031
2036	3.1	9.8	5.2	16.0	17.2	18.4	69.8	30.7	0.337	0.478	0.815	2036

Age groups reflect pre-school, school, advanced education, family formation, mature workers and retired.

Child Dependency:
 (ages 0-17) / (ages 18-64)

Elderly Dependency:
 (ages 65+) / (ages 18-64)



Source: Population data are Projection P-36, run in Summer 2011. Figures are adjusted for Census undercount and are for July 1st of stated year.
 Note: Demographics and Projection notes in Tables 13 and 14 are from Projection P-33, run the Summer 2008.