



**Central Coast
 Regional District**

1	General Economy
<p>Forestry, tourism and fishing are the main economic activities of this sparsely population region. Harvesting is the main activity in the forest sector as there are no large processing facilities in the area. The Annual Allowable Cut for the Mid Coast Timber Supply Area was reduced again in 2006. The provincial government has established a park by protecting nearly half a million hectares of coastal rainforest. The fishery has suffered from declining stocks but there are fin fish farms in this area. Tourists continue to be attracted to this area for its outdoor activities, particularly during the summer months.</p>	

The notes above and later in this report on Demographics and Projections are the basis for BC Stats population projection P33 completed in the Summer of 2008. The projections are updated annually to reflect known demographic shifts and economic conditions. Full projections with "Components of Change", "Special Age Groups", "5 Year Age Cohorts by Sex", and accompanying notes are available for B.C., the 8 development regions, the 28 regional districts, the 79 local health areas (LHAs) and a number of "special areas" of local interest which are not part of a province-wide geocoding system. Individual areas, including age and sex detail, are modestly priced. Users requiring only total population projections are able to self serve for free from our population projection page: www.bcstats.gov.bc.ca/data/pop/pop/popproj.asp The full B.C. level projection is available free on the above page.

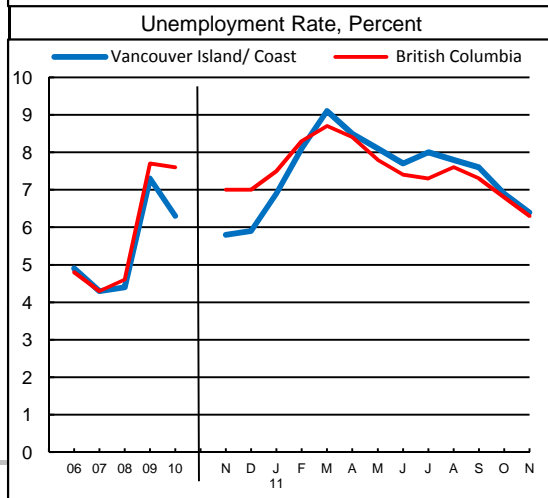
2		Economic Structure - Number of Business Locations, by Sector, by Employment Size, December 2010									
NAICS Code	Industry Sector based on NAICS Canada (North American Industrial Classification System)	Locations With No Employees	Central Coast						British Columbia		
			Firms with Employees						With Employees		
			Less Than 20	20 to 49	50 to 199	200 Plus	All Sizes with Emp.	Percent of Total	Percent of Total	All Sizes	
	Total, All Industries	81	73	8	4	1	86	100.0%	100.0%	370,262	
11	Agric., Forestry, Fishing & Hunt	21	8	0	0	0	8	9.3%	4.1%	15,134	
21	Mining & Oil & Gas Extract.	-	1	0	0	0	1	1.2%	0.6%	2,220	
22	Utilities	-	2	0	0	0	2	2.3%	0.1%	363	
23	Construction	11	2	1	0	0	3	3.5%	14.0%	51,926	
31	Manufacturing (31-33)	4	0	0	0	0	0	0.0%	3.2%	11,824	
41	Wholesale Trade	2	0	0	0	0	0	0.0%	4.4%	16,471	
44	Retail Trade (44-45)	4	10	3	0	0	13	15.1%	8.1%	30,041	
48	Transp. & Warehousing (48-49)	2	10	0	0	0	10	11.6%	5.1%	18,964	
51	Information & Cultural Indust.	2	1	0	0	0	1	1.2%	1.5%	5,509	
52	Finance & Insurance	4	1	0	0	0	1	1.2%	5.4%	19,946	
53	Real Estate & Rental & Leasing	3	2	0	0	0	2	2.3%	11.2%	41,389	
54	Profes'nl, Scientif. & Tech. Srv	10	5	0	0	0	5	5.8%	13.1%	48,449	
55	Mgmt. of Companies & Enter.	2	1	0	0	0	1	1.2%	3.9%	14,283	
56	Admin. & Sup'rt, Waste Mgmt.	1	6	0	0	0	6	7.0%	4.5%	16,769	
61	Educational Services	-	1	0	3	0	4	4.7%	1.2%	4,290	
62	Health Care & Social Assistance	1	4	1	0	0	5	5.8%	5.6%	20,661	
71	Arts, Entertainment & Recreation	1	1	0	0	0	1	1.2%	1.7%	6,187	
72	Accom. & Food Services	8	8	3	0	0	11	12.8%	4.3%	15,964	
81	Other Serv's (ex. Public Admin.)	5	7	0	0	0	7	8.1%	7.8%	28,939	
91	Public Administration	-	3	0	1	1	5	5.8%	0.3%	933	

Source: Statistics Canada, Business Register Division. Note: This table formerly identified **business establishments**.



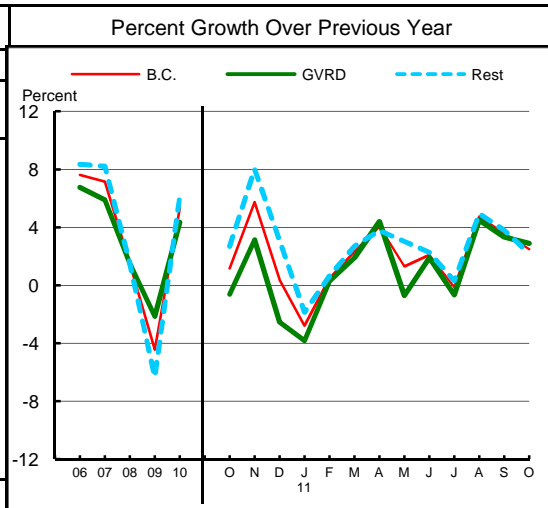
Central Coast
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3 Employment and Unemployment Rate, monthly data are 3-month moving average, actual, ending in stated month						
	Vancouver Island/Coast		Urban Centre Courtenay		British Columbia	
	Emp. ('000)	Unemp. %	Emp. ('000)	Unemp. %	Emp. ('000)	Unemp. %
2001	307.4	9.2	16.3	11.4	1,919.7	7.7
2002	316.8	8.7	14.8	15.9	1,952.8	8.5
2003	319.0	8.6	15.4	12.0	1,998.0	8.0
2004	333.3	7.9	17.9	11.0	2,032.8	7.2
2005	348.5	6.3	24.9	10.8	2,091.9	5.8
2006	365.5	4.9	24.4	7.6	2,147.2	4.8
2007	373.9	4.3	23.4	7.9	2,222.6	4.3
2008	389.3	4.4	21.9	NA	2,266.4	4.6
2009	377.0	7.3	25.1	7.0	2,217.9	7.7
2010	383.8	6.3	25.4	7.6	2,256.5	7.6
2010 Jan	375.6	8.3	28.1	9.4	2,219.8	8.0
2010 Feb	378.2	8.1	28.0	8.5	2,213.3	8.1
2010 Mar	380.4	7.5	27.8	8.3	2,213.2	8.2
2010 Apr	385.8	6.6	26.6	8.9	2,224.5	7.8
2010 May	388.8	5.8	24.3	6.9	2,238.7	7.8
2010 Jun	389.7	5.5	24.8	6.8	2,258.8	7.6
2010 Jul	388.5	5.9	24.9	6.7	2,277.1	7.7
2010 Aug	387.0	6.4	25.2	10.0	2,289.9	7.8
2010 Sep	386.1	6.3	24.1	9.7	2,284.5	7.8
2010 Oct	382.2	6.2	23.9	8.4	2,278.8	7.5
2010 Nov	381.1	5.8	24.8	5.7	2,273.6	7.0
2010 Dec	379.0	5.9	25.0	NA	2,269.6	7.0
2011 Jan	374.7	6.9	24.7	5.7	2,250.0	7.5
2011 Feb	371.7	8.1	23.6	7.1	2,232.3	8.3
2011 Mar	370.9	9.1	22.6	6.6	2,227.7	8.7
2011 Apr	373.7	8.5	20.5	7.2	2,240.5	8.4
2011 May	374.5	8.1	18.6	NA	2,261.0	7.8
2011 Jun	375.0	7.7	18.2	NA	2,280.1	7.4
2011 Jul	376.5	8.0	20.1	NA	2,295.3	7.3
2011 Aug	372.7	7.8	22.1	NA	2,298.0	7.6
2011 Sep	364.7	7.6	22.3	NA	2,300.7	7.3
2011 Oct	356.1	6.9	21.8	NA	2,299.8	6.8
2011 Nov	355.3	6.4	21.7	NA	2,296.6	6.3
Average:						
Jan-Nov10	384.3	6.4	! Caution		2,256.8	7.7
Jan-Nov11	367.6	7.8	Small Sample		2,273.7	7.5
% Change	-4.3				0.7	



Source: Labour Force Survey, Statistics Canada. Sub-provincial regions are development regions or census metropolitan areas.

4 Retail Sales - based on Statistics Canada monthly survey						
Year or Year/Year-to-Date	\$ millions of retail sales			Percent change on year ago		
	B.C.	Greater Vancouver	Rest of Province	B.C.	Greater Vancouver	Rest of Province
2006	53,133.4	24,301.6	28,831.9	7.6	6.7	8.3
2007	56,930.4	25,733.1	31,197.3	7.1	5.9	8.2
2008	57,783.0	26,116.0	31,667.0	1.5	1.5	1.5
2009	55,221.9	25,556.4	29,665.6	-4.4	-2.1	-6.3
2010	58,144.7	26,667.6	31,477.1	5.3	4.3	6.1
Jan-Sep 2010	42,773.1	19,620.4	23,152.6			
Jan-Sep 2011	43,551.2	19,871.0	23,680.1	1.8	1.3	2.3



Source: B.C. & GVRD data - Statistics Canada, CANSIM 080-0020, unadjusted data.



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Was 5 **Manufacturing Principal Statistics - Search at www.made-in-bc.ca for local firms, products and more**

This table is discontinued. Sub-provincial manufacturing principal statistics are no longer being produced.

The methodology used to generate Room Revenue estimates is being refined and as a result the regularly scheduled release of the data from April through August 2011 was interrupted. BC Stats will be publishing updated estimates, including revisions to previously-released data, in September of 2011. We apologize for any inconvenience to users.

5		Tourism Room Revenue (\$ Thousands)					Tourism Room Revenue Index 2004=100	
Year	Total/YTD	Q1	Q2	Q3	Q4	Index		
						B.C.	Region	
Central Coast Regional District	2006	x	0.0	553.0	1,036.0	0.0		
	2007	n/a	0.0	0.0	1,061.0	299.0		
	2008	n/a	0.0	475.0	872.0	0.0		
	2009	n/a	0.0	259.0	775.0	0.0		
	2010	n/a	0.0	252.0	900.0	0.0		
British Columbia	2006	1,807,466.0	366,131.0	450,720.0	652,402.0	338,213.0		
	2007	1,807,466.0	366,131.0	450,720.0	652,402.0	338,213.0		
	2008	1,977,385.0	435,234.0	503,243.0	687,790.0	351,118.0		
	2009	1,743,074.0	378,897.0	423,761.0	617,008.0	323,408.0		
	2010	1,594,984.0	502,294.0	441,819.0	650,871.0	0.0		
2009 Room Revenue by Accommodation Type (\$Thousands %Share)								
TOTAL	1,454.0	100.0%						

asterisk before location denotes sub-area detail

Source: Hotel tax database maintained by Consumer Taxation Branch, Ministry of Small Business and Revenue. Published in detail monthly by BC Stats.

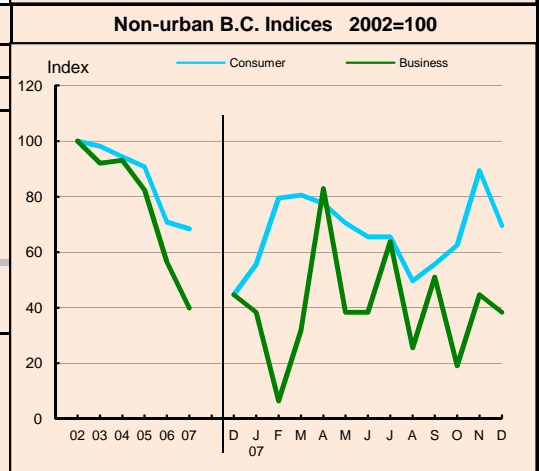
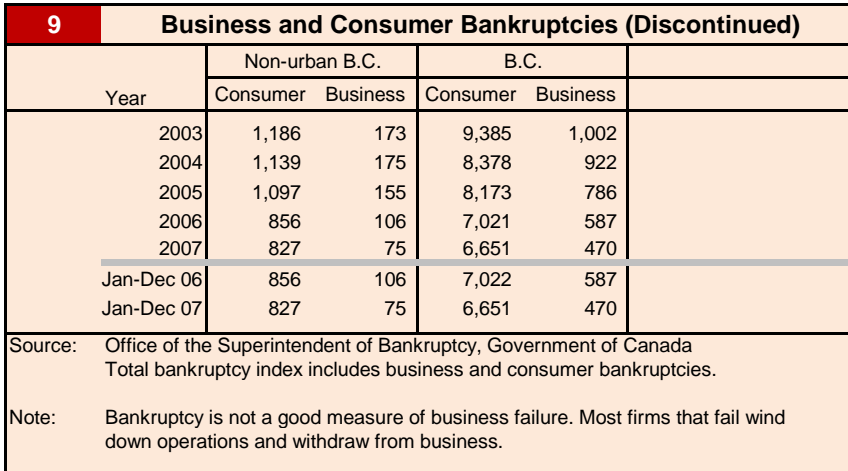
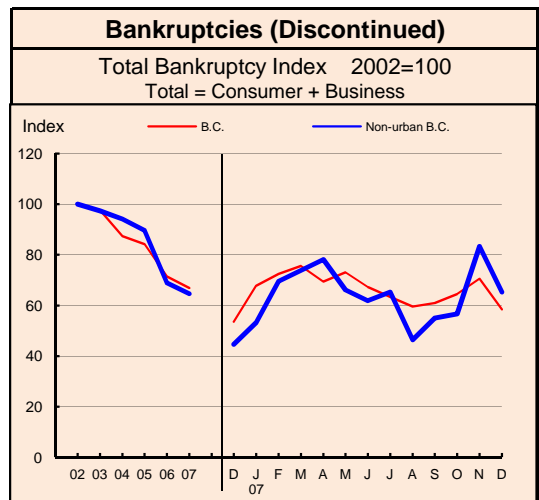
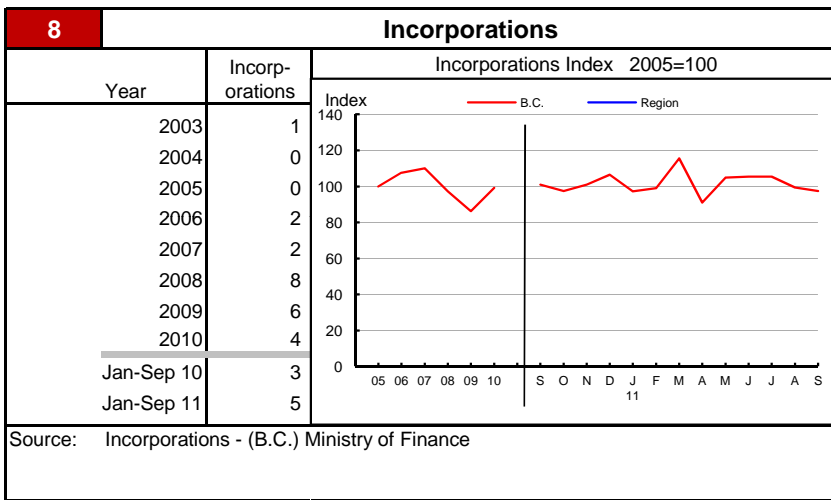
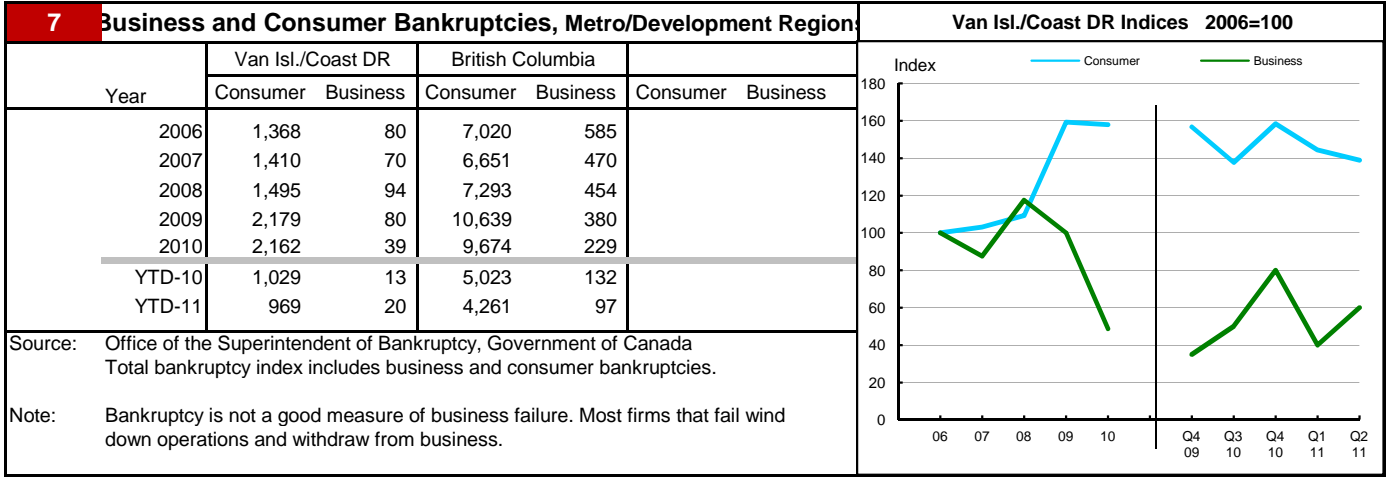
All room revenue data has been revised. For an explanation, see our periodical called *Tourism Sector Monitor*, April and May issues of 2009. Link to explanation of changes: http://www.bcstats.gov.bc.ca/pubs/pr_tour.asp

6		Building Permits					Total Permits Index 2005=100	
Year	Total Building Permits	Non Residential			Residential	Index		
		Total Non Res.	Industrial	Commercial & Gov't		B.C.	Region	
		<-- \$ Millions -->					Units	
2003	n/a	0.0	n/a	n/a	n/a	n/a		
2004	n/a	0.0	n/a	n/a	n/a	n/a		
2005	n/a	0.0	n/a	n/a	n/a	n/a		
2006	n/a	0.0	n/a	n/a	n/a	n/a		
2007	n/a	0.0	n/a	n/a	n/a	n/a		
2008	n/a	0.0	n/a	n/a	n/a	n/a		
2009	n/a	0.0	n/a	n/a	n/a	n/a		
2010	n/a	0.0	n/a	n/a	n/a	n/a		
Jan-Oct 10	n/a	0.0	n/a	n/a	n/a	n/a		
Jan-Oct 11	n/a	0.0	n/a	n/a	n/a	n/a		

Not all projects require a building permit, and not all municipalities & regions report. Latest month preliminary, previous month is revised. Source: Statistics Canada (data collected from municipal and Regional District offices).



**Central Coast
 Regional District**





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Dependence on the Safety Net

10 Basic Income Assistance (Basic Income Assistance Recipients in Subject Group as a percent of Reference Group)						11 Employment Insurance (was UI) (EI beneficiaries as a percent of Reference Group)					
Subject Group (receiving benefits)		All (0-64)	Children <19 yrs in Families	Young Adults (19-24)	'Mid' Group (25-54)	Single Parent Women	Working Age (19-64)	Young Adults (19-24)	'Mid' Group (25-54)	'Older' Workers (55-64)	Note Older Data
Reference Group		Total Pop. 0-64	Total Pop. <19	Total Pop. 19-24	Total Pop. 25-54	Tot. Female 19-64	Total Pop. 19-64	Total Pop. 19-24	Total Pop. 25-54	Total Pop. 55-64	
Central Coast Regional District	Sep '08	-	-	-	1.8	-	4.0	-	4.3	-	Sep '07
	Dec '08	-	-	-	1.8	-	9.7	4.9	10.5	9.7	Dec '07
	Mar '09	-	-	-	2.3	-	8.7	5.0	9.6	8.5	Mar '08
	Jun '09	-	-	-	-	-	10.4	10.8	12.0	4.5	Jun '08
	Sep '09	-	-	-	2.1	-	4.4	-	5.0	-	Sep '08
	Dec '09	-	-	-	1.3	-	6.2	-	6.4	-	Dec '08
	Mar '10	-	-	-	-	-	6.9	-	7.6	-	Mar '09
	Jun '10	-	-	-	-	-	6.4	-	7.4	-	Jun '09
	Sep '10	-	-	-	-	-	5.6	-	7.2	-	Sep '09
Duration of Dependence on Income Assistance (As of September 2010)		All* Income Assistance Recipients as % of Total Pop 0-64: Region Compared to B.C.				EI Beneficiaries Aged 19-64 as % of Working Age Population					
Region		Percent				Percent					
B.C.											
Total Number of Recipients	-	75,506									
Percent Distribution by Duration											
<1 Year	-	56.9									
1-2 Years	-	24.5									
>2 Years	-	18.6									
Source: Ministry of Social Development administrative files and BC Stats population estimates. These figures include only a subset of those receiving income assistance. Excluded are those on Continuous Assistance (disabled or with persistent multiple barriers to employment, children in the home of a relative, and OAS/seniors. A recipient is defined as 'each person living in a family or living alone that is receiving basic income assistance'. Data does not include Aboriginal people living on Reserve. Note: '-' Data too small to release.						Source: Ministry of Social Development and BC Stats population estimates.					
12 Dependence on Basic Income Assistance and/or Employment Insurance (Basic Income Assistance Recipients + Employment Insurance Recipients in Subject Group as a percent of Reference Group)											
Subject Group (receiving assistance)		All (19-64)	Young Adults (19-24)	'Mid' Group (25-54)	'Older' Group (55-64)	All 'Safety Net' Recipients as % of Total Pop 19-64: Region Compared to B.C.					
Reference Group		Total Pop. 19-64	Total Pop. 19-24	Total Pop. 25-54	Total Pop. 55-64	Percent					
Central Coast Regional District	Sep '07	-	-	-	-						
	Dec '07	10.5	-	11.6	-						
	Mar '08	9.6	-	10.8	-						
	Jun '08	-	-	13.6	-						
	Sep '08	-	-	6.8	-						
	Dec '08	-	-	8.0	-						
	Mar '09	-	-	9.8	-						
	Jun '09	-	-	-	-						
	Sep '09	-	-	9.3	-						

Note: This data should be revamped in early 2012 with EI data coming from Statistics Canada and IA data from Ministry of Social Development.



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13 Demographics

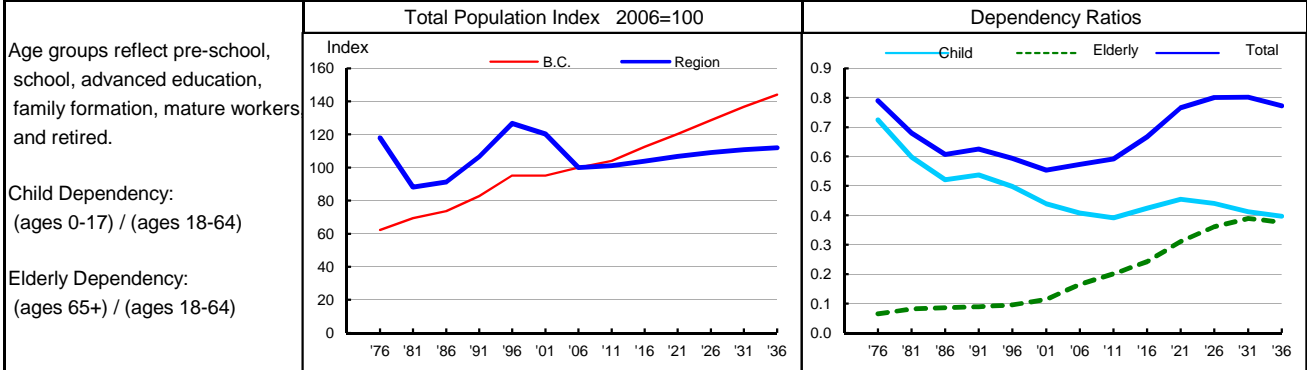
The largely First Nations population of the Central Coast has seen minimal growth over the last twenty years. However, the structure of the population has shifted as it has aged, adding over nine years to its median age since the mid 1980s. Despite this ageing, Central Coast has a very young population. In 2007, its median age was almost 3.5 years younger than the median age of British Columbia as a whole. Fertility is extremely high with rates around or above replacement (TFR of 2100) for most of the last twenty years. High fertility results in a large number of children in the population. The ratio of children (aged 17 and under) to working age population (aged 18 to 64) is much higher than the provincial ratio. On the other hand, the ratio of elderly (aged 65 and over) to working age population is much lower than the provincial ratio, despite a steady increase since the mid 1980s. There are many more men than women in this area, in contrast to the province as a whole, where the reverse is the case. The median age of death, at 64 years, is much lower than for the provincial figure of 80 years. This is likely due to a combination of factors, including the sex ratio bias in favour of males and the concentration of First Nations people in the area (who tend to have lower life expectancies than non-First Nations). High fertility and a young age structure ensures that births continue to outnumber deaths by a significant margin. However, natural increase is too small to compensate for larger net outflows and the region has had a net loss of population since 1997.

14 Projection

Natural increase should remain positive until late in the projection period after which deaths will out number births. Overall, the region is projected to experience net outflows, although the magnitude of these outflows will be negligible after the first few years of the projection. These outflows, along with decreasing natural increase, will result in minimal change in the size of the population between 2007 and 2036. However, the structure of the population will shift as ageing continues. Overall dependency will increase to nearly 8 dependents for every 10 people of working age, but by 2036.

15 Selected Demographic Characteristics

Year	Population by age group, Thousands of persons							Households (,000)	Dependency Ratios			Year
	0-4	5-17	18-24	25-44	45-64	65+	All Ages		Child	Elderly	Total	
1976	0.4	1.1	0.5	1.1	0.5	0.1	3.8	1.2	0.724	0.065	0.789	1976
1981	0.3	0.7	0.4	0.9	0.4	0.1	2.8	0.9	0.598	0.082	0.680	1981
1986	0.3	0.6	0.4	1.0	0.5	0.2	2.9	0.9	0.521	0.086	0.607	1986
1991	0.3	0.8	0.3	1.2	0.6	0.2	3.4	1.1	0.537	0.089	0.625	1991
1996	0.3	0.9	0.4	1.4	0.8	0.2	4.1	1.2	0.499	0.095	0.594	1996
2001	0.3	0.8	0.3	1.3	0.9	0.3	3.9	1.1	0.440	0.114	0.553	2001
2006	0.2	0.6	0.3	0.9	0.9	0.3	3.2	1.3	0.408	0.165	0.573	2006
2011	0.2	0.6	0.3	0.8	0.9	0.4	3.3	1.3	0.391	0.201	0.592	2011
2016	0.3	0.6	0.3	0.8	0.9	0.5	3.3	1.4	0.425	0.243	0.667	2016
2021	0.2	0.7	0.3	0.8	0.9	0.6	3.4	1.4	0.455	0.311	0.766	2021
2026	0.2	0.6	0.3	0.8	0.8	0.7	3.5	1.5	0.440	0.361	0.801	2026
2031	0.2	0.6	0.4	0.8	0.8	0.8	3.6	1.5	0.412	0.390	0.802	2031
2036	0.2	0.6	0.4	0.9	0.8	0.8	3.6	1.5	0.396	0.376	0.773	2036



Source: Population data are Projection P-36, run in Summer 2011. Figures are adjusted for Census undercount and are for July 1st of stated year.
 Note: Demographics and Projection notes in Tables 13 and 14 are from Projection P-33, run the Summer 2008.