



**Kitimat-Stikine
 Regional District**

1	General Economy
<p>Municipalities in Regional District: Hazelton, Kitimat, New Hazelton, Stewart, Terrace</p> <p>The main economic activities include forestry, mining, energy and fishing. Construction of the large Galore Creek gold and copper mine was suspended in late 2007 pending further evaluation. The Eskay Creek gold and copper mine located 80 km North of Stewart completed mining in March 2008. The Red Chris copper and gold mine is also a possible development in the area. The area has a few mills, some of which have announced closures or output reductions. There has been construction on several hydro projects in Snow Country and several more are proposed. Kitimat is currently expecting several developments linked to its port. They include a condensate pipeline and a LNG terminal and pipeline. The annual allowable cuts for the timber supply areas in the region have fallen over the past decade in general. There is proposed hydro project upgrades in the area as well as proposed pipeline projects.</p>	

The notes above and later in this report on Demographics and Projections are the basis for BC Stats population projection P33 completed in the Summer of 2008. The projections are updated annually to reflect known demographic shifts and economic conditions. Full projections with "Components of Change", "Special Age Groups", "5 Year Age Cohorts by Sex", and accompanying notes are available for B.C., the 8 development regions, the 28 regional districts, the 79 local health areas (LHAs) and a number of "special areas" of local interest which are not part of a province-wide geocoding system. Individual areas, including age and sex detail, are modestly priced. Users requiring only total population projections are able to self serve for free from our population projection page: www.bcstats.gov.bc.ca/data/pop/pop/popproj.asp The full B.C. level projection is available free on the above page.

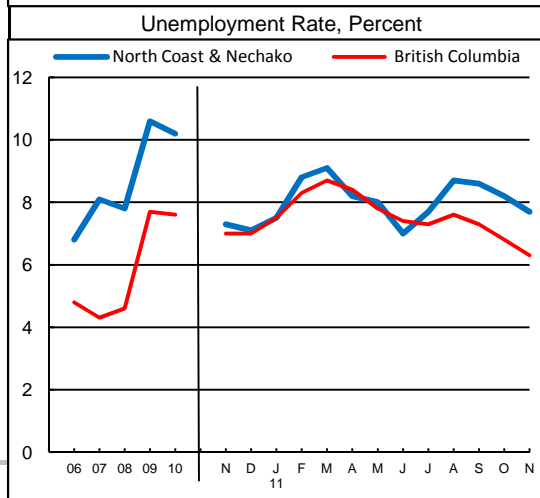
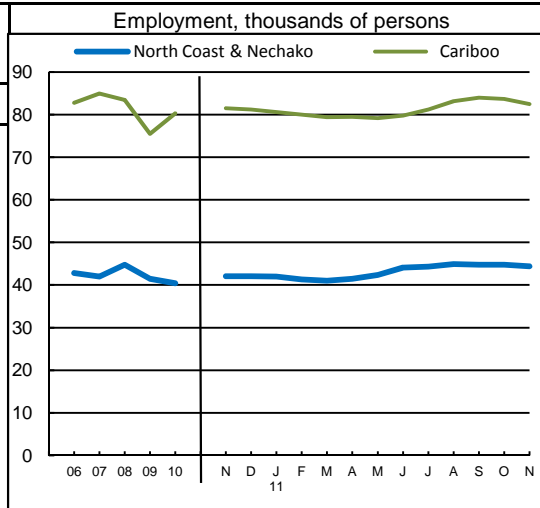
2		Economic Structure - Number of Business Locations, by Sector, by Employment Size, December 2010								
NAICS Code	Industry Sector based on NAICS Canada (North American Industrial Classification System)	Locations With No Employees	Kitimat-Stikine						British Columbia	
			Firms with Employees						With Employees	
			Less Than 20	20 to 49	50 to 199	200 Plus	All Sizes with Emp.	Percent of Total	Percent of Total	All Sizes
	Total, All Industries	781	1,050	98	53	7	1,208	100.0%	100.0%	370,262
11	Agric., Forestry, Fishing & Hunt	113	76	2	2	0	80	6.6%	4.1%	15,134
21	Mining & Oil & Gas Extract.	5	4	0	0	0	4	0.3%	0.6%	2,220
22	Utilities	1	4	0	1	0	5	0.4%	0.1%	363
23	Construction	111	139	6	2	0	147	12.2%	14.0%	51,926
31	Manufacturing (31-33)	15	24	2	3	2	31	2.6%	3.2%	11,824
41	Wholesale Trade	16	59	3	1	0	63	5.2%	4.4%	16,471
44	Retail Trade (44-45)	48	152	16	8	0	176	14.6%	8.1%	30,041
48	Transp. & Warehousing (48-49)	73	65	5	2	0	72	6.0%	5.1%	18,964
51	Information & Cultural Indust.	3	12	5	0	0	17	1.4%	1.5%	5,509
52	Finance & Insurance	33	22	8	2	0	32	2.6%	5.4%	19,946
53	Real Estate & Rental & Leasing	117	45	1	1	0	47	3.9%	11.2%	41,389
54	Profes'nl, Scientif. & Tech. Srv	66	68	3	1	0	72	6.0%	13.1%	48,449
55	Mgmt. of Companies & Enter.	44	8	1	1	0	10	0.8%	3.9%	14,283
56	Admin. & Sup'rt, Waste Mgmt.	24	45	2	1	0	48	4.0%	4.5%	16,769
61	Educational Services	5	8	3	2	3	16	1.3%	1.2%	4,290
62	Health Care & Social Assistance	21	89	10	8	1	108	8.9%	5.6%	20,661
71	Arts, Entertainment & Recreation	11	25	6	0	0	31	2.6%	1.7%	6,187
72	Accom. & Food Services	31	77	10	6	0	93	7.7%	4.3%	15,964
81	Other Serv's (ex. Public Admin.)	44	122	5	0	0	127	10.5%	7.8%	28,939
91	Public Administration	-	6	10	12	1	29	2.4%	0.3%	933

Source: Statistics Canada, Business Register Division. Note: This table formerly identified **business establishments**.



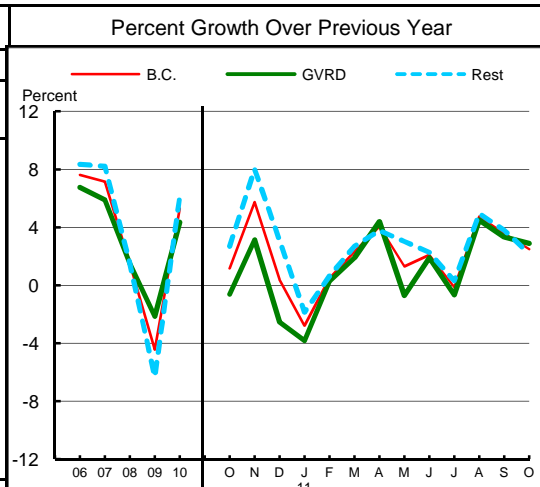
**Kitimat-Stikine
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3 Employment and Unemployment Rate, monthly data are 3-month moving average, actual, ending in stated month						
	North Coast & Nechako		Cariboo		British Columbia	
	Emp. ('000)	Unemp. %	Emp. ('000)	Unemp. %	Emp. ('000)	Unemp. %
2001	46.6	11.2	79.2	9.7	1,919.7	7.7
2002	44.6	12.7	77.3	12.6	1,952.8	8.5
2003	44.4	11.4	77.3	11.0	1,998.0	8.0
2004	41.9	11.8	79.4	9.2	2,032.8	7.2
2005	45.2	7.9	79.3	7.4	2,091.9	5.8
2006	42.8	6.8	82.8	6.1	2,147.2	4.8
2007	42.0	8.1	85.0	5.1	2,222.6	4.3
2008	44.8	7.8	83.5	6.7	2,266.4	4.6
2009	41.5	10.6	75.5	12.1	2,217.9	7.7
2010	40.4	10.2	80.3	8.1	2,256.5	7.6
Jan	39.3	10.7	74.7	12.1	2,219.8	8.0
Feb	39.1	10.3	74.6	11.6	2,213.3	8.1
Mar	38.5	11.5	75.0	10.4	2,213.2	8.2
Apr	38.0	12.0	77.2	8.2	2,224.5	7.8
May	38.0	12.8	78.9	7.5	2,238.7	7.8
Jun	39.4	11.9	81.7	7.1	2,258.8	7.6
Jul	40.7	11.9	82.7	8.6	2,277.1	7.7
Aug	41.3	11.0	83.9	8.4	2,289.9	7.8
Sep	41.5	10.6	83.1	8.4	2,284.5	7.8
Oct	42.0	8.9	82.3	7.6	2,278.8	7.5
Nov	42.1	7.3	81.5	7.1	2,273.6	7.0
Dec	42.1	7.1	81.2	7.0	2,269.6	7.0
2011						
Jan	42.0	7.5	80.6	7.2	2,250.0	7.5
Feb	41.3	8.8	80.0	7.5	2,232.3	8.3
Mar	41.0	9.1	79.4	7.6	2,227.7	8.7
Apr	41.5	8.2	79.5	7.1	2,240.5	8.4
May	42.4	8.0	79.2	7.2	2,261.0	7.8
Jun	44.1	7.0	79.8	7.4	2,280.1	7.4
Jul	44.3	7.7	81.2	7.5	2,295.3	7.3
Aug	44.9	8.7	83.2	8.1	2,298.0	7.6
Sep	44.8	8.6	84.0	8.1	2,300.7	7.3
Oct	44.8	8.2	83.7	7.8	2,299.8	6.8
Nov	44.4	7.7	82.5	6.9	2,296.6	6.3
Dec						
Average:						
Jan-Nov10	40.3	10.4	80.1	8.4	2,256.8	7.7
Jan-Nov11	43.4	8.3	81.1	7.5	2,273.7	7.5
% Change	7.7		1.3		0.7	



Source: Labour Force Survey, Statistics Canada. Sub-provincial regions are development regions or census metropolitan areas.

4 Retail Sales - based on Statistics Canada monthly survey						
Year or Year/Year-to-Date	\$ millions of retail sales			Percent change on year ago		
	B.C.	Greater Vancouver	Rest of Province	B.C.	Greater Vancouver	Rest of Province
2006	53,133.4	24,301.6	28,831.9	7.6	6.7	8.3
2007	56,930.4	25,733.1	31,197.3	7.1	5.9	8.2
2008	57,783.0	26,116.0	31,667.0	1.5	1.5	1.5
2009	55,221.9	25,556.4	29,665.6	-4.4	-2.1	-6.3
2010	58,144.7	26,667.6	31,477.1	5.3	4.3	6.1
Jan-Sep 2010	42,773.1	19,620.4	23,152.6			
Jan-Sep 2011	43,551.2	19,871.0	23,680.1	1.8	1.3	2.3



Source: B.C. & GVRD data - Statistics Canada, CANSIM 080-0020, unadjusted data.



**Kitimat-Stikine
 Regional District**

Was 5 **Manufacturing Principal Statistics - Search at www.made-in-bc.ca for local firms, products and more**

This table is discontinued. Sub-provincial manufacturing principal statistics are no longer being produced.

The methodology used to generate Room Revenue estimates is being refined and as a result the regularly scheduled release of the data from April through August 2011 was interrupted. BC Stats will be publishing updated estimates, including revisions to previously-released data, in September of 2011. We apologize for any inconvenience to users.

5		Tourism Room Revenue (\$ Thousands)					Tourism Room Revenue Index 2004=100	
	Year	Total/YTD	Q1	Q2	Q3	Q4	Index	
Kitimat-Stikine Regional District	2006	9,643.0	1,560.0	2,518.0	3,619.0	1,946.0		
	2007	11,176.0	1,798.0	2,831.0	4,276.0	2,271.0		
	2008	11,403.0	2,204.0	2,768.0	3,945.0	2,486.0		
	2009	10,099.0	2,014.0	2,448.0	3,765.0	1,872.0		
	2010	8,701.0	2,118.0	2,605.0	3,978.0			
British Columbia	2006	1,807,466.0	366,131.0	450,720.0	652,402.0	338,213.0		
	2007	1,807,466.0	366,131.0	450,720.0	652,402.0	338,213.0		
	2008	1,977,385.0	435,234.0	503,243.0	687,790.0	351,118.0		
	2009	1,743,074.0	378,897.0	423,761.0	617,008.0	323,408.0		
	2010	1,594,984.0	502,294.0	441,819.0	650,871.0			
2009 Room Revenue by Accommodation Type (\$Thousands %Share)								
TOTAL	10,100.0	100.0%						
Hotels	4,482.0	44.4%						
*City of Terrace	4,326.0	42.8%						
asterisk before location denotes sub-area detail								

Source: Hotel tax database maintained by Consumer Taxation Branch, Ministry of Small Business and Revenue
 Published in detail monthly by BC Stats.

All room revenue data has been revised. For an explanation, see our periodical called *Tourism Sector Monitor*, April and May issues of 2009.
 Link to explanation of changes: http://www.bcstats.gov.bc.ca/pubs/pr_tour.asp

6		Building Permits					Total Permits Index 2005=100		
Year	Total Building Permits	Non Residential			Residential	Units	Index		
		Total Non Res.	Industrial	Commercial			Institutional & Gov't	B.C.	Region
		<-- \$ Millions -->							
2003	12.6	9.3	0.3	7.5	1.5	3.3			10
2004	7.5	5.4	0.0	2.6	2.8	2.2			7
2005	13.7	10.5	1.9	5.4	3.2	3.2			23
2006	22.5	11.8	0.2	10.7	0.9	10.7			44
2007	34.5	21.1	0.5	8.6	12.1	13.4			53
2008	33.9	16.9	1.9	13.6	1.4	16.9			67
2009	12.2	5.4	0.7	2.8	1.9	6.7			25
2010	22.7	15.7	0.1	14.4	1.2	7.0			40
Jan-Oct 10	21.9	15.1	0.1	13.8	1.2	6.8			40
Jan-Oct 11	55.1	46.2	23.2	22.4	0.6	8.9	23		

Not all projects require a building permit, and not all municipalities & regions report. Latest month preliminary, previous month is revised.
 Source: Statistics Canada (data collected from municipal and Regional District offices).



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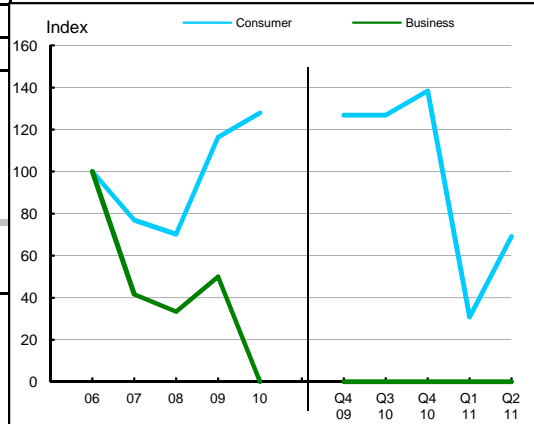
7 Business and Consumer Bankruptcies, Metro/Development Region

Year	North Coast DR		British Columbia		Consumer	Business
	Consumer	Business	Consumer	Business		
2006	104	12	7,020	585		
2007	80	5	6,651	470		
2008	73	4	7,293	454		
2009	121	6	10,639	380		
2010	133	0	9,674	229		
YTD-10	64	0	5,023	132		
YTD-11	26	0	4,261	97		

Source: Office of the Superintendent of Bankruptcy, Government of Canada
 Total bankruptcy index includes business and consumer bankruptcies.

Note: Bankruptcy is not a good measure of business failure. Most firms that fail wind down operations and withdraw from business.

North Coast DR Indices 2006=100

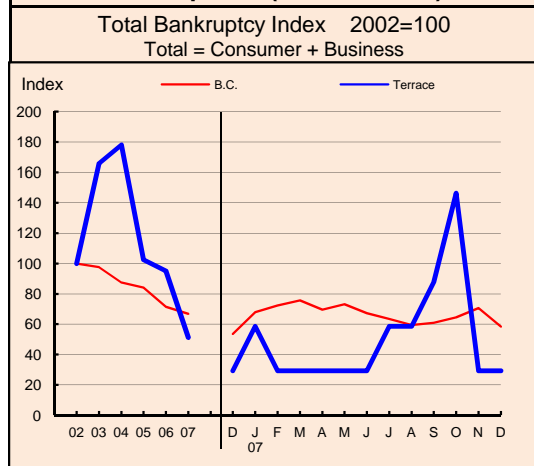


8 Incorporations

Year	Incorporations	Incorporations Index 2005=100	
		B.C.	Region
2003	47		
2004	40		
2005	58		
2006	60		
2007	70		
2008	64		
2009	45		
2010	48		
Jan-Sep 10	32		
Jan-Sep 11	43		

Source: Incorporations - (B.C.) Ministry of Finance

Bankruptcies (Discontinued)



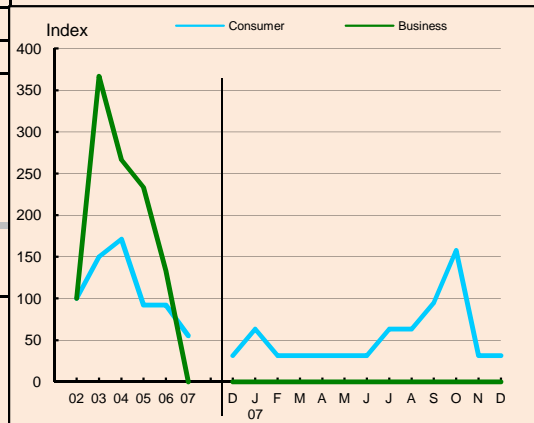
9 Business and Consumer Bankruptcies (Discontinued)

Year	Terrace		Kitimat		B.C.	
	Consumer	Business	Consumer	Business	Consumer	Business
2003	57	11	13	4	9,385	1,002
2004	65	8	21	2	8,378	922
2005	35	7	20	4	8,173	786
2006	35	4	16	3	7,021	587
2007	21	0	18	1	6,651	470
Jan-Dec 06	35	4	16	3	7,022	587
Jan-Dec 07	21	0	18	1	6,651	470

Source: Office of the Superintendent of Bankruptcy, Government of Canada
 Total bankruptcy index includes business and consumer bankruptcies.

Note: Bankruptcy is not a good measure of business failure. Most firms that fail wind down operations and withdraw from business.

Terrace Indices 2002=100





**Kitimat-Stikine
 Regional District**

Dependence on the Safety Net

10 Basic Income Assistance (Basic Income Assistance Recipients in Subject Group as a percent of Reference Group)							11 Employment Insurance (was UI) (EI beneficiaries as a percent of Reference Group)									
Subject Group (receiving benefits)		All (0-64)	Children <19 yrs in Families	Young Adults (19-24)	'Mid' Group (25-54)	Single Parent Women	Working Age (19-64)	Young Adults (19-24)	'Mid' Group (25-54)	'Older' Workers (55-64)	Note Older Data					
Reference Group		Total Pop. 0-64	Total Pop. <19	Total Pop. 19-24	Total Pop. 25-54	Tot. Female 19-64	Total Pop. 19-64	Total Pop. 19-24	Total Pop. 25-54	Total Pop. 55-64						
Kitimat-Stikine Regional District	Sep '08	4.1	6.9	5.4	3.3	2.0	2.6	2.5	2.9	1.5	Sep '07					
	Dec '08	4.3	7.0	5.8	3.6	2.0	4.6	4.5	5.1	3.1	Dec '07					
	Mar '09	4.6	7.2	6.1	3.9	2.1	5.6	5.2	6.2	3.9	Mar '08					
	Jun '09	4.7	7.3	6.5	4.1	2.2	7.2	6.3	8.0	4.8	Jun '08					
	Sep '09	5.0	7.8	6.6	4.2	2.3	2.8	2.3	3.2	1.5	Sep '08					
	Dec '09	5.1	7.8	6.6	4.4	2.3	5.2	5.3	5.9	3.1	Dec '08					
	Mar '10	5.5	8.1	7.9	4.8	2.4	7.1	7.2	8.1	3.6	Mar '09					
	Jun '10	5.5	8.4	8.0	4.7	2.5	5.2	5.0	6.0	3.1	Jun '09					
	Sep '10	5.5	8.5	7.8	4.6	2.6	4.5	3.7	5.2	3.0	Sep '09					
Duration of Dependence on Income Assistance (As of September 2010)		All* Income Assistance Recipients as % of Total Pop 0-64: Region Compared to B.C.					EI Beneficiaries Aged 19-64 as % of Working Age Population									
Region		Percent					Percent									
B.C.		Region					B.C.					Region				
Total Number of Recipients	1,540	6.0					8.0									
Percent Distribution by Duration		5.0					7.0									
<1 Year	55.6	4.0					6.0									
1-2 Years	20.3	3.0					5.0									
>2 Years	24.0	2.0					4.0									
		1.0					3.0									
		0.0					2.0									
		Sep '08					Sep '07									
		Dec '08					Dec '07									
		Mar '09					Mar '08									
		Jun '09					Jun '08									
		Sep '09					Sep '08									
		Dec '09					Dec '08									
		Mar '10					Mar '09									
		Jun '10					Jun '09									
		Sep '10					Sep '09									
Source: Ministry of Social Development administrative files and BC Stats population estimates. These figures include only a subset of those receiving income assistance. Excluded are those on Continuous Assistance (disabled or with persistent multiple barriers to employment, children in the home of a relative, and OAS/seniors. A recipient is defined as 'each person living in a family or living alone that is receiving basic income assistance'. Data does not include Aboriginal people living on Reserve. Note: '-' Data too small to release.							Source: Ministry of Social Development and BC Stats population estimates.									
12 Dependence on Basic Income Assistance and/or Employment Insurance (Basic Income Assistance Recipients + Employment Insurance Recipients in Subject Group as a percent of Reference Group)																
Subject Group (receiving assistance)		All (19-64)	Young Adults (19-24)	'Mid' Group (25-54)	'Older' Group (55-64)	All 'Safety Net' Recipients as % of Total Pop 19-64: Region Compared to B.C.										
Reference Group		Total Pop. 19-64	Total Pop. 19-24	Total Pop. 25-54	Total Pop. 55-64	Percent										
Kitimat-Stikine Regional District	Sep '07	5.5	8.4	5.9	2.5	13.0										
	Dec '07	7.6	10.5	8.2	4.0	11.0										
	Mar '08	8.6	10.5	9.5	4.9	9.0										
	Jun '08	10.2	11.7	11.4	5.7	7.0										
	Sep '08	5.7	7.6	6.4	2.4	5.0										
	Dec '08	8.4	10.9	9.3	4.1	3.0										
	Mar '09	10.6	13.1	12.0	4.7	1.0										
	Jun '09	8.9	11.4	9.9	4.1											
	Sep '09	8.3	10.1	9.3	4.1											

Note: This data should be revamped in early 2012 with EI data coming from Statistics Canada and IA data from Ministry of Social Development.



**Kitimat-Stikine
 Regional District**

13 Demographics

This area has generally experienced net out-flows, and has had a net loss of population since the late 1990s. The population has aged, adding over 11 years to its median age since the mid 1980s. Despite this ageing, Kitimat-Stikine is a young population, with a 2007 median age just over two years younger than the provincial median. Fertility rates have shown a sharp downward trend over the last twenty years, but they remain much higher than provincial rates. High fertility contributes to child dependency ratios that continue to be much higher than provincial ratios, despite dropping over the last two decades. On the other hand, elderly dependency is on the rise, although it remains a small part of overall dependency. The sex ratio for this sparsely populated region is heavily weighted in favour of males, in contrast to the province as a whole, which has more women than men. This is likely due to the predominance of male-dominated occupations in the area. High fertility and a younger age structure means that births outnumber deaths by a significant, but diminishing, margin. Natural increase (i.e., the excess of births over deaths) has offset some of the migration outflows, but from 1998 to 2007 it has been unable to compensate for the size of migration outflows from the region.

14 Projection

This region is expected to experience a net loss of population throughout the projection period from a combination of net migration outflows in the first half of the projection and negative natural increase in the latter half. Overall, the population size of this region should decrease by almost 1,800 by the end of the projection. The process of population ageing is expected to continue and, by 2036, overall dependency will likely have increased to about 8 dependents for every 10 people of working age.

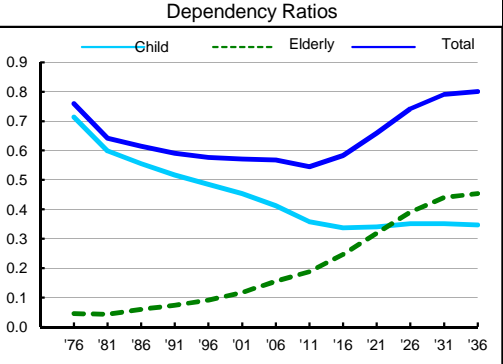
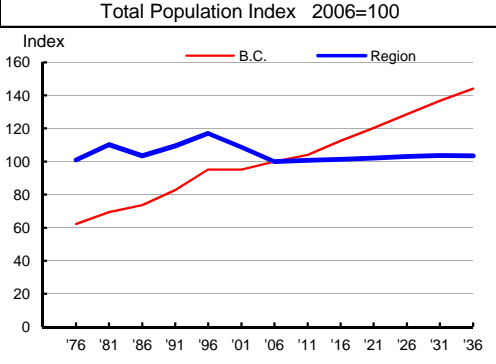
15 Selected Demographic Characteristics

Year	Population by age group, Thousands of persons							House-holds (,000)	Dependency Ratios			Year
	0-4	5-17	18-24	25-44	45-64	65+	All Ages		Child	Elderly	Total	
1976	4.2	11.7	5.5	11.8	5.0	1.0	39.2	10.4	0.714	0.045	0.759	1976
1981	4.3	11.3	6.5	14.0	5.6	1.1	42.7	12.5	0.598	0.044	0.642	1981
1986	3.9	9.9	4.9	13.7	6.2	1.5	40.2	12.5	0.555	0.060	0.615	1986
1991	3.9	9.9	4.8	14.6	7.4	2.0	42.5	13.7	0.516	0.074	0.590	1991
1996	3.7	10.2	4.8	15.3	8.7	2.6	45.4	15.2	0.485	0.091	0.576	1996
2001	2.8	9.3	3.8	13.1	10.0	3.1	42.2	14.7	0.454	0.117	0.571	2001
2006	2.3	7.9	3.4	10.3	11.1	3.8	38.8	14.1	0.412	0.155	0.567	2006
2011	2.3	6.8	4.4	9.1	11.8	4.7	39.1	14.9	0.358	0.188	0.545	2011
2016	2.3	6.1	3.8	9.4	11.7	6.1	39.3	15.7	0.337	0.246	0.583	2016
2021	2.2	5.9	3.2	9.8	10.9	7.6	39.7	16.2	0.340	0.319	0.659	2021
2026	2.2	5.9	3.0	10.4	9.5	9.0	40.0	16.6	0.351	0.391	0.742	2026
2031	2.1	5.8	3.1	10.7	8.6	9.9	40.2	16.9	0.351	0.440	0.791	2031
2036	2.0	5.7	3.1	10.1	9.2	10.1	40.2	16.9	0.347	0.454	0.801	2036

Age groups reflect pre-school, school, advanced education, family formation, mature workers and retired.

Child Dependency:
 (ages 0-17) / (ages 18-64)

Elderly Dependency:
 (ages 65+) / (ages 18-64)



Source: Population data are Projection P-36, run in Summer 2011. Figures are adjusted for Census undercount and are for July 1st of stated year.
 Note: Demographics and Projection notes in Tables 13 and 14 are from Projection P-33, run the Summer 2008.